SUMMIT PROPERTIES INC
Form 425
October 04, 2004

Filed by Camden Property Trust Pursuant to Rule 425
under the Securities Act of 1933
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under the Securities Exchange Act of 1934

Subject Company: Summit Properties, Inc.
Commission File No.: 001-12792

This filing relates to a proposed acquisition (the Acquisition) by Camden Property Trust (Camden) of Summit Properties, Inc. (Summit) pursuant to the terms of an Agreement and Plan of Merger, dated as of October 4, 2004, by and among Camden, Camden Sparks, Inc., a wholly owned subsidiary of Camden, and Summit.

The following is a slide show presentation to investors and analysts initially given on October 4, 2004 regarding the Acquisition and related matters.