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IRIDEX CORP Form 8-K April 29, 2005

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **April 29, 2005**

IRIDEX CORPORATION

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)

0-27598 (Commission File Number)

77-0210467 (IRS Employer Identification No.)

1212 Terra Bella Avenue Mountain View, California 94043

(Address of principal executive offices, including zip code)

(408) 940-4700

(Registrant s telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02. Results of Operations and Financial Condition.

Item 9.01. Financial Statements and Exhibits.

SIGNATURES

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Item 2.02. Results of Operations and Financial Condition.

On April 29, 2005, the Registrant reported its results of operations for its first fiscal quarter of 2005, which ended on April 2, 2005 and announced a leadership transition plan. A copy of the press release issued by the Registrant concerning the Registrant s results of operations for its first fiscal quarter of 2005, which ended on April 2, 2005, and the Registrant s leadership transition plan is furnished as Exhibit 99.1 and is incorporated herein by reference.

This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

Exhibit		
No.		Description
99.1	Press Release dated April 29, 2005.	

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IRIDEX CORPORATION

By: /s/ LARRY TANNENBAUM

Larry Tannenbaum

Chief Financial Officer, Secretary and Senior Vice President of Finance and

Administration

Date: April 29, 2005

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EXHIBIT INDEX

Exhibit

No. Description

99.1 Press Release dated April 29, 2005.