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TECO ENERGY INC
Form 8-K
March 07, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

MARCH 6, 2001

TECO ENERGY, INC.

(Exact name of registrant as specified in its charter)

FLORIDA	1-8180	59-2052286
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

702 NORTH FRANKLIN STREET, TAMPA FLORIDA 33602

(Address of principal executive offices and zip code)

(813) 228-4111

(Registrant's telephone number, including area code)

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ITEM 5. OTHER

In order to furnish certain exhibits for incorporation by reference into the Registration Statement on Form S-3 of TECO Energy, Inc. previously filed with Securities and Exchange Commission (File No. 333-50808), which Registration Statement was declared effective by the Commission on December 7, 2000, TECO Energy, Inc. is filing an Underwriting Agreement dated March 6, 2001 between TECO Energy, Inc. and Credit Suisse First Boston Corporation, as representative of the several underwriters named therein, as Exhibit 1.2 to such Registration Statement and an opinion of Palmer & Dodge LLP counsel to TECO Energy, Inc., regarding the validity of certain shares of the Company's common stock, \$1.00 par value per share, to be sold by TECO Energy, Inc. pursuant to such Underwriting Agreement as Exhibit 5.9 to such Registration Statement.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

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- 1.2 Underwriting Agreement dated March 6, 2001 between TECO Energy, Inc. and Credit Suisse First Boston Corporation. Filed herewith.
- 5.9 Opinion of Palmer & Dodge LLP. Filed herewith.
- 23.1 Consent of Palmer & Dodge LLP (included as part of their opinion filed herewith.)

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 6, 2001 TECO ENERGY, INC.

By: /s/ G. L. Gillette

G. L. Gillette
Vice President -- Finance and Chief Financial
Officer

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EXHIBIT INDEX

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