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TECO ENERGY INC
Form 8-K
September 27, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
SEPTEMBER 26, 2001

TECO ENERGY, INC.
(Exact name of registrant as specified in its charter)

FLORIDA	1-8180	59-2052286
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

702 NORTH FRANKLIN STREET, TAMPA FLORIDA 33602
(Address of principal executive offices and zip code)

(813) 228-4111
(Registrant's telephone number, including area code)

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ITEM 5. OTHER

In order to furnish certain exhibits for incorporation by reference into the Registration Statement on Form S-3 of TECO Energy, Inc. previously filed with the Securities and Exchange Commission (File No. 333-61758), which Registration Statement was declared effective by the Commission on June 8, 2001, TECO Energy, Inc. is filing the Fifth Supplemental Indenture dated as of September 10, 2001 between TECO Energy, Inc. and The Bank of New York as Exhibit 4.18 to such Registration Statement and the 7.20% Notes due 2011 as Exhibit 4.19 to such Registration Statement.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

- 4.18 Fifth Supplemental Indenture dated as of September 10, 2001 by and between TECO Energy, Inc. and The Bank of New York. Filed herewith.
- 4.19 7.20% Notes due 2011. Filed herewith.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 27, 2001

TECO ENERGY, INC.

By: /s/ Gordon L. Gillette

Gordon L. Gillette
Sr. Vice President--Finance and
Chief Financial Officer

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EXHIBIT INDEX

EXHIBIT NO. -----	DESCRIPTION -----
4.18	Fifth Supplemental Indenture dated as of September 10, 2001 by and between TECO Energy, Inc. and The Bank of New York. Filed herewith.
4.19	7.20% Notes due 2011. Filed herewith.