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TECO ENERGY INC
Form 8-K
October 11, 2001
1

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
OCTOBER 9, 2001

TECO ENERGY INC.
(Exact name of registrant as specified in its charter)

FLORIDA
(State or other jurisdiction
of incorporation)

1-8180
(Commission File
Number)

59-2052286
(IRS Employer
Identification No.)

702 NORTH FRANKLIN STREET, TAMPA FLORIDA 33602
(Address of principal executive offices and zip code)

(813) 228-4111
(Registrant's telephone number, including area code)

2

ITEM 5. OTHER

In order to furnish certain exhibits for incorporation by reference into the Registration Statement on Form S-3 of TECO Energy, Inc. previously filed with the Securities and Exchange Commission (File No. 333-61758), which Registration Statement was declared effective by the Commission on June 8, 2001, TECO Energy, Inc. is filing an Underwriting Agreement dated October 9, 2001 between TECO Energy, Inc. and Goldman, Sachs & Co. as Exhibit 1.2 to such Registration Statement and the opinion of Palmer & Dodge LLP, regarding the validity of the common stock to be sold by TECO Energy, Inc. pursuant to such Underwriting Agreement as Exhibit 5.7 to such Registration Statement.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL STATEMENTS AND EXHIBITS.

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(c) Exhibits.

- 1.2 Underwriting Agreement dated October 9, 2001 between TECO Energy, Inc. and Goldman, Sachs & Co. Filed herewith.
- 5.7 Opinion of Palmer & Dodge LLP. Filed herewith.
- 23.4 Consent of Palmer & Dodge LLP (included as part of their opinion filed herewith).

3

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 11, 2001

TECO ENERGY, INC.

By: /s/ Gordon L. Gillette

Gordon L. Gillette
Sr. Vice President--Finance and Chief
Financial Officer

4

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
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