

Edgar Filing: TECO ENERGY INC - Form 8-K

TECO ENERGY INC
Form 8-K
May 10, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
MAY 8, 2002

TECO ENERGY INC.
(Exact name of registrant as specified in its charter)

FLORIDA (State or other jurisdiction of incorporation)	1-8180 (Commission File Number)	59-2052286 (IRS Employer Identification No.)
--	---------------------------------------	--

702 NORTH FRANKLIN STREET, TAMPA FLORIDA 33602
(Address of principal executive offices and zip code)

(813) 228-4111
(Registrant's telephone number, including area code)

ITEM 5. OTHER

In order to furnish certain exhibits for incorporation by reference into the Registration Statement on Form S-3 of TECO Energy, Inc. previously filed with Securities and Exchange Commission (File No. 333-83958), which Registration Statement was declared effective by the Commission on May 6, 2002, TECO Energy, Inc. is filing an Underwriting Agreement dated May 8, 2002 between TECO Energy, Inc. and Banc of America Securities LLC, BNY Capital Markets, Inc., Credit Suisse First Boston Corporation and Salomon Smith Barney Inc., as representatives of the underwriters listed on Schedule A thereto, as Exhibit 1.1 to such Registration Statement, the opinion of Palmer & Dodge LLP, regarding the validity of the notes to be sold by TECO Energy, Inc. pursuant to such Underwriting Agreement as Exhibit 5.4 to such Registration Statement, and the opinion of Ropes & Gray as Exhibit 5.5 to such Registration Statement.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

Edgar Filing: TECO ENERGY INC - Form 8-K

- 1.1 Underwriting Agreement dated May 8, 2002 between TECO Energy, Inc. and BNY Capital Markets, Inc., Banc of America Securities LLC, Credit Suisse First Boston Corporation and Salomon Smith Barney, Inc. Filed herewith.
- 5.4 Opinion of Palmer & Dodge LLP. Filed herewith.
- 5.5 Opinion of Ropes & Gray. Filed herewith.
- 23.5 Consent of Palmer & Dodge LLP (included as part of their opinion filed herewith).
- 23.6 Consent of Ropes & Gray (included as part of their opinion filed herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 10, 2002

TECO ENERGY, INC.

By: /s/ Gordon L. Gillette
Gordon L. Gillette
Sr. Vice President -- Finance and Chief
Financial Officer

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
1.1	Underwriting Agreement dated May 8, 2002 between TECO Energy, Inc. and BNY Capital Markets, Inc., Banc of America Securities LLC, Credit Suisse First Boston Corporation and Salomon Smith Barney, Inc. Filed herewith.
5.4	Opinion of Palmer & Dodge LLP. Filed herewith.
5.5	Opinion of Ropes & Gray. Filed herewith.
23.5	Consent of Palmer & Dodge LLP (included as part of their opinion filed herewith).
23.6	Consent of Ropes & Gray (included as part of their opinion filed herewith).