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TECO ENERGY INC  
Form 8-K  
June 11, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):  
JUNE 10, 2003

TECO ENERGY INC.  
(Exact name of registrant as specified in its charter)

FLORIDA	1-8180	59-2052286
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

702 NORTH FRANKLIN STREET, TAMPA FLORIDA 33602  
(Address of principal executive offices and zip code)

(813) 228-4111  
(Registrant's telephone number, including area code)

ITEM 5. OTHER

In order to furnish certain exhibits for incorporation by reference into the Registration Statement on Form S-3 of TECO Energy, Inc. previously filed with Securities and Exchange Commission (File No. 333-102018), which Registration Statement was declared effective by the Commission on January 2, 2003, TECO Energy, Inc. is filing an Underwriting Agreement dated June 10, 2003 among TECO Energy, Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc., Morgan Stanley & Co. Incorporated and J.P. Morgan Securities Inc., as Exhibit 1.1 to such Registration Statement, the opinion of Palmer & Dodge LLP, regarding the validity of the notes to be sold by TECO Energy, Inc. pursuant to such Underwriting Agreement as Exhibit 5.4 to such Registration Statement, and the opinion of Ropes & Gray LLP as Exhibit 5.5 to such Registration Statement.

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

- 1.1 Underwriting Agreement dated June 10, 2003 among TECO Energy, Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc., Morgan Stanley & Co. Incorporated and J.P. Morgan Securities Inc. Filed herewith.
- 5.4 Opinion of Palmer & Dodge LLP. Filed herewith.
- 5.5 Opinion of Ropes & Gray LLP. Filed herewith.
- 23.5 Consent of Palmer & Dodge LLP (included as part of their opinion filed herewith).
- 23.6 Consent of Ropes & Gray LLP (included as part of their opinion filed herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 10, 2003

TECO ENERGY, INC.

By: /s/ Gordon L. Gillette

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Gordon L. Gillette  
Sr. Vice President -- Finance and  
Chief Financial Officer

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
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