

Altra Holdings, Inc.
Form 8-K
June 25, 2007

Table of Contents

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549
FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
June 25, 2007**

Date of report (Date of earliest event reported)

ALTRA HOLDINGS, INC.

ALTRA INDUSTRIAL MOTION, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

001-33209

61-1478870

Delaware

333-124944

30-0283143

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

14 Hayward Street, Quincy, Massachusetts

02171

(Address of principal executive offices)

(Zip Code)

(617) 328-3300

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 8.01 Other Events

Item 9.01 Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

EX-99.1 Press Release dated June 25, 2007

Table of Contents

Item 8.01 Other Events

On June 25, 2007, Altra Holdings, Inc. (Altra Holdings), parent company of Altra Industrial Motion, Inc., closed the public offering of 12,650,000 shares of its common stock, par value \$0.001 per share (the Shares), which includes 1,625,000 Shares sold as a result of the underwriters exercise of their over-allotment option in full at closing. In the offering, Altra Holdings sold 3,178,494 Shares and certain selling stockholders, including Genstar Capital, Altra Holdings largest stockholder, sold an aggregate of 9,471,506 Shares. The press release announcing the closing of the public offering is attached as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description |
|-------------|-----------------------------------|
| 99.1 | Press Release dated June 25, 2007 |

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Altra Holdings, Inc.

By: /s/ Michael L. Hurt
Name: Michael L. Hurt
Title: Chief Executive Officer

Date: June 25, 2007

Altra Industrial Motion, Inc.

By: /s/ Michael L. Hurt
Name: Michael L. Hurt
Title: Chief Executive Officer

Date: June 25, 2007

Table of Contents

EXHIBIT INDEX

| Exhibit No. | Description | |
|-------------|------------------------------------|---|
| 99.1 | Press Release, dated June 25, 2007 | 3 |