

Edgar Filing: ARMOR HOLDINGS INC - Form 8-K

ARMOR HOLDINGS INC
Form 8-K
July 22, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) July 22, 2004

Armor Holdings, Inc.
(Exact name of registrant as specified in its charter)

Delaware

0-18863

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Emp

1400 Marsh Landing Parkway, Jacksonville, Florida

(Address of principal executive offices)

Registrant's telephone number, including area code (904) 741-5400

N/A

(Former name or former address, if changed since last report.)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

The following Exhibit is hereby filed as part of this Current Report on
Form 8-K:

Exhibit 99.1 Press Release dated July 22, 2004 with respect
to the Registrant's financial results for the fiscal
quarter ended June 30, 2004 (furnished only).

Item 12. Results of Operations and Financial Condition.

On July 22, 2004, Armor Holdings, Inc. (the "Registrant") announced
financial results for the fiscal quarter ended June 30, 2004. A copy of the
press release announcing the Registrant's earnings results for the fiscal
quarter ended June 30, 2004 is attached hereto as Exhibit 99.1 and incorporated

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herein by reference.

The information in this Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

The earnings press release contains a financial measure that is not in accordance with generally accepted accounting principles in the United States ("GAAP"). The Registrant has provided a reconciliation within the earnings release of the non-GAAP financial measure EBITDA to the most directly comparable GAAP financial measure net income. EBITDA, which represents the Registrant's results from continuing operations before interest, income taxes, and certain non-cash items, including depreciation and amortization, is presented in the earnings release because the Registrant's credit facility and indenture under which the Registrant's 8 1/4% senior subordinated notes in the aggregate principal amount of \$150,000,000 maturing in 2013 are issued contain financial covenants which are based on the Registrant's EBITDA. Additionally, management believes that EBITDA is a common alternative measure of operating performance used by investors and financial analysts to measure value, cash flow and performance. The non-GAAP financial measure described above should be considered in addition to, but not as a substitute for, measures of financial performance prepared in accordance with GAAP that are presented in the earnings release.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 22, 2004

ARMOR HOLDINGS, INC.

By: /s/ Glenn J. Heiar

Name: Glenn J. Heiar

Title: Chief Financial Officer

Exhibit Index

Exhibit 99.1 Press Release dated July 22, 2004

