

OLD NATIONAL BANCORP /IN/

Form 8-K

July 05, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): July 1, 2005

**OLD NATIONAL BANCORP**

(Exact name of Registrant as specified in its charter)

Indiana	<u>001-15817</u>	<u>35-1539838</u>
(State or other jurisdiction of incorporation)	Commission File Number	(IRS Employer Identification No.)

One Main Street  
Evansville, Indiana 47708  
(Address of Principal Executive Offices, including Zip Code)

(812) 464-1294  
(Registrant's Telephone Number, Including Area Code)

---

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
-

**Item 7.01. Regulation FD Disclosure.**

On July 1, 2005, Old National Bancorp sold one of its insurance subsidiaries, J.W. Terrill, Inc. ( Terrill ) to the Terrill management team. Although originally estimated to be a second quarter transaction, the sale of Terrill occurred on July 1, moving the expected financial and tax impact at the time of sale to the third quarter.

A copy of the press release issued by Old National Bancorp on July 5, 2005 announcing the sale of Terrill is filed herewith as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits.**

(c) **Exhibits.** The following exhibit is furnished herewith:

99.1 Press Release issued by Old National Bancorp on July 5, 2005.

\* \* \* \* \*

---

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 5, 2005

**Old National Bancorp**  
(Registrant)

By: /s/ Christopher A. Wolking  
Christopher A. Wolking  
Executive Vice President and Chief  
Financial  
Officer