Orchids Paper Products CO /DE Form 8-K September 02, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): September 2, 2009

ORCHIDS PAPER PRODUCTS COMPANY

(Exact Name of Registrant as Specified in its Charter)

Delaware 001-32563 (State or Other Jurisdiction of Incorporation) (Commission File Number)

4826 Hunt Street

Pryor, Oklahoma 74361

(Address of Principal Executive Offices)

(918) 825-0616

(Registrant's telephone number, including area code)

23-2956944 (IRS Employer Identification Number)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On September 2, 2009 Orchids Paper Products Company (the "Registrant") issued a press release announcing that it closed the sale of an additional 112,500 shares of its common stock at the public offering price of \$18.50 per share. These shares were issued pursuant to the over-allotment option granted to Stephens Inc. as underwriter in conjunction with the Registrant's previously announced offering of 750,000 shares of common stock completed on August 26, 2009.

A copy of that press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) <u>Exhibits</u>. See the Exhibit Index which is hereby incorporated by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ORCHIDS PAPER PRODUCTS COMPANY

Date: September 2, 2009

By: /s/ Keith Schroeder Keith Schroeder Chief Financial Officer

Exhibit Index

<u>Exhibit</u>

Description

99.1 Press Release, dated September 2, 2009.