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UNITED PARCEL SERVICE INC Form 8-K July 23, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): $\mbox{July 22, 2004}$

United Parcel Service, Inc.

(Exact name of registrant as specified in its charter)

Delaware 001-15451 58-2480149
-----(State or other (Commission (IRS Employer jurisdiction File Number) Identification Number) of incorporation)

55 Glenlake Parkway, N.E.

Atlanta, Georgia
30328
---(Address of principal executive offices)
(Zip Code)

Registrant's telephone number, including area code: (404) 828-6000

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (c) Exhibits.
 - 99.1 Press Release dated July 22, 2004.

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Item 12. Results of Operations and Financial Condition.

On July 22, 2004, United Parcel Service, Inc. issued a press release containing information about the Company's results of operations for the quarter ended June 30, 2004. A copy of the press release is attached hereto as Exhibit 99.1.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED PARCEL SERVICE, INC.

Date: July 23, 2004 By: /s/ D. Scott Davis

Name: D. Scott Davis

Title: Senior Vice President,
Treasurer, and Chief
Financial Officer

EXHIBIT INDEX

99.1 Press Release dated July 22, 2004.