

Edgar Filing: ENSTAR GROUP INC - Form 8-K

ENSTAR GROUP INC  
Form 8-K  
October 28, 2005

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

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Date of Report (Date of earliest event reported): October 25, 2005

The Enstar Group, Inc.

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(Exact Name of Registrant as Specified in its Charter)

|                          |                        |                                      |
|--------------------------|------------------------|--------------------------------------|
| Georgia                  | 0-07477                | 63-0590560                           |
| -----                    | -----                  | -----                                |
| (State of Incorporation) | Commission File Number | (IRS employer<br>identification no.) |

401 MADISON AVENUE  
MONTGOMERY, ALABAMA 36104

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: (334) 834-5483

NOT APPLICABLE

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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01. OTHER EVENTS.

On October 25, 2005, The Enstar Group, Inc. (the "Company") issued a press release relating to its participation in an investor group that had previously entered into a memorandum of understanding with Refco, Inc. A copy of the Company's press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

99.1 Text of the Press Release of The Enstar Group, Inc., dated October 25, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: October 27, 2005

THE ENSTAR GROUP, INC.

By: /s/ Cheryl D. Davis

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Cheryl D. Davis  
Chief Financial Officer, Vice President  
of Corporate Taxes and Secretary