

MESA AIR GROUP INC
Form 8-K
December 12, 2003

Table of Contents

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 11, 2003

MESA AIR GROUP, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|--------------------------------------|
| Nevada | 000-15495 | 85-0302351 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 410 North 44th Street, Suite 700, Phoenix, Arizona | | 85008 |
| (Address of principal executive offices) | | (Zip Code) |

Registrant's telephone number, including area code: (602) 685-4000

TABLE OF CONTENTS

Item 5. Other Events.

Item 7. Exhibits.

SIGNATURES

EXHIBIT INDEX

Exhibit 99

Table of Contents

Item 5. Other Events.

On December 11, 2003, Mesa Air Group, Inc. issued a press release announcing its successful bid for the acquisition of the assets of Midway Airlines, Inc. for a purchase price of \$9.15 million.

The press release is attached as Exhibit 99 to this Current Report on Form 8-K and is incorporated herein by this reference.

Item 7. Exhibits.

Press release dated December 11, 2003.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Mesa Air Group, Inc.

By /s/ George Murnane III

Executive Vice President
and Chief Financial Officer

Dated: December 12, 2003

Table of Contents

EXHIBIT INDEX

Exhibit 99 Press release dated December 11, 2003.

4