

INTERNATIONAL BUSINESS MACHINES CORP  
Form 8-K  
November 05, 2009

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15 (d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: November 3, 2009  
(Date of earliest event reported)

INTERNATIONAL BUSINESS MACHINES CORPORATION  
(Exact name of registrant as specified in its charter)

New York  
(State of Incorporation)

1-2360  
(Commission File  
Number)

13-0871985  
(IRS Employer  
Identification No.)

ARMONK, NEW YORK  
(Address of principal executive offices)

10504  
(Zip Code)

914-499-1900  
(Registrant's telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
- 
-

Financial Statements and Exhibits.

This Current Report on Form 8-K is being filed to incorporate by reference into Registration Statement No. 333-145104 on Form S-3, effective August 3, 2007, the documents included as Exhibit 1, 2 and 3 hereto, relating to \$2,000,000,000 aggregate principal amount of debt securities of the Registrant.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

| Exhibit<br>Number | Description   |
|-------------------|---|
| (1.1)             | Underwriting Agreement dated November 3, 2009<br>among International Business Machines Corporation,<br>Citigroup Global Markets Inc., HSBC Securities (USA)<br>Inc. and Morgan Stanley & Co. Incorporated |
| (2.1)             | Form of 2.100% Notes due 2013   |
| (3.1)             | Form of Floating Rate Notes due 2011  |

---

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: November 5, 2009

By: /s/ Martin Schroeter  
Martin Schroeter  
Treasurer