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EXELON CORP
Form 8-K
November 29, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

November 28, 2001
(Date of earliest
event reported)

| Commission File Number ----- | Name of Registrant; State of Incorporation; Address of Principal Executive Offices; and Telephone Number ----- | IRS Emplo Identific ----- |
|------------------------------------|--|---------------------------------|
| 1-16169 | EXELON CORPORATION (a Pennsylvania corporation) 10 South Dearborn Street - 37th Floor P.O. Box 805379 Chicago, Illinois 60680-5379 (312) 394-4321 | 23-299019 |

Item 9. Regulation FD Disclosure.

On November 28, 2001, Exelon Corporation issued the following press release:

[EXELON LOGO]

News Release

From: Exelon Corporation

FOR IMMEDIATE RELEASE

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Corporate Communications
P.O. Box 805379
Chicago, IL 60680-5379

November 28, 2001

Contact: Linda Byus
312.394.7696

Exelon Corporation Discloses Exposure to Enron

Chicago (November 28, 2001) -- Exelon Power Team's direct net exposure to Enron, based on our current book of business and existing market prices, is less than \$10 million. The current direct gross exposure (i.e., for current energy sales from Exelon to Enron) is less than \$20 million. Exelon continues to closely monitor the situation and carefully consider all our legal rights and obligations. We are not engaged in any new trading activity with Enron.

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Exelon Corporation is one of the nation's largest electric utilities with approximately five million customers and more than \$15 billion in annual revenues. The company has one of the industry's largest portfolios of electricity generation capacity, with a nationwide reach and strong positions in the Midwest and Mid-Atlantic. Exelon distributes electricity to approximately five million customers in Illinois and Pennsylvania and gas to 425,000 customers in the Philadelphia area. The company also has holdings in such competitive businesses as energy, infrastructure services and energy services. Exelon is headquartered in Chicago and trades on the NYSE under the ticker EXC.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION

/S/ Ruth Ann M. Gillis

Ruth Ann M. Gillis
Senior Vice President and Chief Financial Officer
Exelon Corporation

November 29, 2001

