

Edgar Filing: BANK OF NEW YORK CO INC - Form 424B3

BANK OF NEW YORK CO INC  
Form 424B3  
November 20, 2001

Pricing Supplement Dated November 16, 2001  
(To Prospectus dated June 18, 2001 and  
Prospectus Supplement dated July 20, 2001)

Rule 424(b)(3)  
File Nos. 333-62516,  
333-62516-01, 333-62516-02,  
333-62516-03, 333-62516-04

THE BANK OF NEW YORK COMPANY, INC.

Senior Medium-Term Notes Series D  
(U.S. \$ Floating Rate)

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|                                       |   |
|---------------------------------------|---|
| Trade Date: November 16, 2001         | Original Issue Date: November 20, 2001  |
| Principal Amount: \$60,000,000        | Net Proceeds to Issuer: \$60,000,000    |
| Issue Price: 100.00%                  | Agent's Capacity:                       |
| Selling Agent's                       | x Principal Basis          Agency Basis |
| Commission/Discount: 0.00%            |   |
| Interest Rate: 3-Month Libor Telerate | Interest Payment Date:                  |
| page 3750 plus 5 basis                | Quarterly on the 17th day of December,  |
| points resets quarterly               | March, June and September commencing    |
| 2 prior business days                 | December 17, 2001                       |
| commencing December 17,               |   |
| 2001                                  |   |
| Maturity Date: December 16, 2003      |   |

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Form:            x        Book Entry  
   Certificated

Redemption:

                  x        The Notes cannot be redeemed prior to maturity  
   The Notes may be redeemed prior to maturity

Initial Redemption Date: N/A

Initial Redemption Percentage: N/A

Annual Redemption Percentage Reduction: N/A

Repayment:

                  x        The Notes cannot be repaid prior to maturity  
   The Notes can be repaid prior to maturity at the  
   option of the holder of the Notes

Optional Repayment Date:    N/A

Optional Repayment Price:   N/A

Discount Note:        Yes            x        No

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities -- Defeasance and Covenant Defeasance" in the Prospectus will apply to the Notes. The Notes described herein are being purchased by Banc of America Securities (the "Agent"), as principal, on the terms and conditions described in the Prospectus Supplement under the caption "Plan of Distribution of Medium-Term Notes." The Notes will be sold to the public at varying prices relating to prevailing market prices at the time of resale as determined by the Agent. The net proceeds to the Company will be \$60,000,000.

