

Edgar Filing: DAUPHIN TECHNOLOGY INC - Form 8-K

DAUPHIN TECHNOLOGY INC  
Form 8-K  
July 13, 2006

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

-----  
FORM 8-K  
-----

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 11, 2006

-----  
DAUPHIN TECHNOLOGY, INC.  
(Exact name of Issuer as specified in its charter)  
-----

|                                      |                                       |   |
|--------------------------------------|---------------------------------------|---|
| Illinois<br>(State of incorporation) | 32-4537-D<br>(Commission file number) | 87-0455038<br>(I.R.S. Employer<br>Identification No.) |
|--------------------------------------|---------------------------------------|---|

1014 E. Algonquin Rd., Suite 111, Schaumburg, Illinois 60173  
(Address of principal executive offices)

Registrant's telephone number, including area code: (847) 303-6566  
-----

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR  
230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR  
240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange  
Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange  
Act (17 CFR 240.13e-4(c))  
-----

Dauphin Technology, Inc.  
REPORT ON FORM 8-K  
July 11, 2006

Edgar Filing: DAUPHIN TECHNOLOGY INC - Form 8-K

TABLE OF CONTENTS

|           |  |   |
|-----------|--|---|
| Item 1.01 | Entry Into a Material Definitive Agreement | 2 |
| Item 9.01 | Financial Statements and Exhibits          | 2 |
|           | Signature                                  | 3 |
|           | Exhibit Index                              | 3 |

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

| Exhibit | Description of Exhibit  |
|---------|---|
| 2.1     | First Amendment to Agreement and Plan of Merger dated June 30, 2006 |
| 99.1    | Press Release   |

---

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 11, 2006

DAUPHIN TECHNOLOGY, INC.

/s/ Andrew J. Kandalepas

---

Andrew J. Kandalepas

---

EXHIBIT INDEX

| Exhibit | Description of Exhibit  |
|---------|---|
| 2.1     | First Amendment to Agreement and Plan of Merger dated June 30, 2006 |
| 99.1    | Press Release   |