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AMEREN CORP
Form 35-CERT
August 29, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of

AMEREN CORPORATION

File No. 70-9133

(Public Utility Holding Company
Act of 1935)

CERTIFICATE

OF

NOTIFICATION

This Certificate of Notification is filed by Ameren Corporation, a Missouri corporation, pursuant to Rule 24. Such filing is made pursuant to Ameren's Form U-1 Application-Declaration, as amended (the "Application-Declaration"), and the order of the Securities and Exchange Commission (the "Commission") dated March 13, 1998.

- 1) Ameren common stock - New Issue: None.
- 2) Ameren common stock - dividend reinvestment plan and employee benefit plans: Ameren purchased 374,282 shares under its dividend reinvestment plan, 0 shares under its Long Term Incentive Plan and 112,859 shares under its employee benefit plans.
- 3) Guaranteed issued
No performance guarantees.
The following financial guarantees were issued during the 2nd quarter of 2001.

| Name of Parent ----- | Name of Subsidiary ----- | Amount ----- | Term ----- |
|-------------------------|------------------------------------|-----------------|---------------|
| Ameren Corp. | Ameren Energy Fuels & Services Co. | \$ 500,000 | throu |
| Ameren Corp. | Ameren Energy Development Co. | \$ 5,500,000 | |
| Ameren Corp. | Ameren Energy Marketing | \$ 3,000,000 | throu |
| Ameren Corp. | Ameren Energy Fuels & Services Co. | \$ 500,000 | throu |

- 4) Short-term debt issued by Ameren during the 2nd quarter of 2001:
 - A. Commercial paper issued through J. P. Morgan Securities and/or Banc of America Securities during the quarter, ranging from \$212.9 million to \$384.2 million, at an average interest rate of 4.4%.
 - B. Bank loans from Banca Nazionale del Lavoro and Northern Trust:

BNL - \$20 million from 6/18/01 through 6/30/01 at a rate of

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4.25% Northern Trust - \$10 million from 6/18/01 through 6/30/01 at a rate of 4.48%

Maximum indebtedness at any one time: \$414.2 million on June 30, 2001.

- 5) Financings consummated by any Utility Subsidiary not exempt under Rule 52:
- Union Electric Company:
Commercial paper issued through Bank One Capital Markets, Goldman Sachs, and/or A. G. Edwards & Sons, ranging from a low of \$9.3 million to a high of \$179.1 million, at an average interest rate of 4.2%.
- 6) Financings consummated by any Nonutility Subsidiary, not exempt under Rule 52:
None.
- 7) Forms U-6B-2 filed with the Commission:
Quarterly report filed May 30, 2001 by Ameren Corporation and various subsidiaries.
Ten-day notification filed by Central Illinois Public Service Company on June 15, 2001.
- 8) Balance Sheets:
The consolidated and stand-alone balance sheets of Ameren Corporation, Central Illinois Public Service Company and Union Electric Company are attached as Exhibit A.
- 9) Registration Statements:
None.

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Ameren Corporation

By /s/ Steven R. Sullivan

Steven R. Sullivan
Vice President, General Counsel
and Secretary

August 29, 2001

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AMEREN CORPORATION
CONSOLIDATED BALANCE SHEET
UNAUDITED

(Thousands of Dollars, Except Shares)

| ASSETS | June 30, 2001 | December 31, 2000 |
|--|------------------|----------------------|
| ----- | ----- | ----- |
| Property and plant, at original cost: | | |
| Electric | \$ 13,148,839 | \$ 12,684,366 |
| Gas | 520,738 | 509,746 |
| Other | 101,516 | 97,214 |
| | ----- | ----- |
| | 13,771,093 | 13,291,326 |
| Less accumulated depreciation and amortization | 6,363,185 | 6,204,367 |
| | ----- | ----- |
| | 7,407,908 | 7,086,959 |
| Construction work in progress: | | |
| Nuclear fuel in process | 84,528 | 117,789 |
| Other | 565,354 | 500,924 |
| | ----- | ----- |
| Total property and plant, net | 8,057,790 | 7,705,672 |
| | ----- | ----- |
| Investments and other assets: | | |
| Investments | 40,264 | 40,235 |
| Nuclear decommissioning trust fund | 187,210 | 190,625 |
| Other | 109,408 | 97,630 |
| | ----- | ----- |
| Total investments and other assets | 336,882 | 328,490 |
| | ----- | ----- |
| Current assets: | | |
| Cash and cash equivalents | 72,530 | 125,968 |
| Accounts receivable - trade (less allowance for doubtful accounts of \$5,429 and \$8,028, respectively) | 487,155 | 474,425 |
| Other accounts and notes receivable | 51,230 | 56,529 |
| Materials and supplies, at average cost - | | |
| Fossil fuel | 149,680 | 107,572 |
| Other | 118,578 | 119,478 |
| Other current assets | 32,160 | 37,210 |
| | ----- | ----- |
| Total current assets | 911,333 | 921,182 |
| | ----- | ----- |
| Regulatory assets: | | |
| Deferred income taxes | 601,281 | 600,100 |
| Other | 156,129 | 158,986 |
| | ----- | ----- |
| Total regulatory assets | 757,410 | 759,086 |
| | ----- | ----- |
| Total Assets | \$ 10,063,415 | \$ 9,714,430 |
| | ===== | ===== |
| CAPITAL AND LIABILITIES | | |
| Capitalization: | | |
| Common stock, \$.01 par value, 400,000,000 shares authorized - 137,215,462 shares outstanding | \$ 1,372 | \$ 1,372 |
| Other paid-in capital, principally premium on common stock | 1,580,928 | 1,581,339 |
| Retained earnings | 1,592,406 | 1,613,960 |
| Accumulated other comprehensive income | (5,587) | -- |
| | ----- | ----- |

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| | | |
|---|---------------|--------------|
| Other | (5,284) | -- |
| | ----- | ----- |
| Total common stockholders' equity | 3,163,835 | 3,196,671 |
| Preferred stock not subject to mandatory redemption | 235,197 | 235,197 |
| Long-term debt | 2,973,289 | 2,745,068 |
| | ----- | ----- |
| Total capitalization | 6,372,321 | 6,176,936 |
| | ----- | ----- |
| Minority interest in consolidated subsidiaries | 3,534 | 3,940 |
| Current liabilities: | | |
| Current maturity of long-term debt | 24,444 | 44,444 |
| Short-term debt | 446,983 | 203,260 |
| Accounts and wages payable | 314,609 | 462,924 |
| Accumulated deferred income taxes | 41,498 | 49,829 |
| Taxes accrued | 203,294 | 124,706 |
| Other | 254,677 | 300,798 |
| | ----- | ----- |
| Total current liabilities | 1,285,505 | 1,185,961 |
| | ----- | ----- |
| Accumulated deferred income taxes | 1,562,746 | 1,540,536 |
| Accumulated deferred investment tax credits | 162,266 | 164,120 |
| Regulatory liability | 177,215 | 183,541 |
| Other deferred credits and liabilities | 499,828 | 459,396 |
| | ----- | ----- |
| Total Capital and Liabilities | \$ 10,063,415 | \$ 9,714,430 |
| | ===== | ===== |

CENTRAL ILLINOIS PUBLIC SERVICE COMPANY
BALANCE SHEET
UNAUDITED

(Thousands of Dollars, Except Shares)

| | June 30, 2001 | December 31, 2000 |
|--|------------------|----------------------|
| ASSETS | ----- | ----- |
| Property and plant, at original cost: | | |
| Electric | \$1,204,806 | \$1,195,418 |
| Gas | 275,557 | 273,573 |
| | ----- | ----- |
| | 1,480,363 | 1,468,991 |
| Less accumulated depreciation and amortization | 672,889 | 654,897 |
| | ----- | ----- |
| | 807,474 | 814,094 |
| Construction work in progress | 10,156 | 6,558 |
| | ----- | ----- |
| Total property and plant, net | 817,630 | 820,652 |
| | ----- | ----- |
| Investments and other assets: | | |
| Intercompany notes receivable | 468,981 | 511,701 |
| Intercompany tax receivable | 187,661 | 194,975 |
| Other assets | 17,637 | 17,085 |
| | ----- | ----- |
| Total investments and other assets | 674,279 | 723,761 |

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| | | |
|--|-------------|-------------|
| Current assets: | | |
| Cash and cash equivalents | 35,370 | 29,801 |
| Accounts receivable - trade (less allowance for doubtful accounts of \$1,270 and \$1,777, respectively) | 132,944 | 160,996 |
| Other accounts and notes receivable | 34,335 | 25,035 |
| Intercompany notes receivable | 42,720 | 39,925 |
| Intercompany tax receivable | 15,221 | 15,809 |
| Materials and supplies, at average cost - | | |
| Fossil fuel | 26,414 | 22,560 |
| Other | 9,965 | 9,821 |
| Other | 5,911 | 6,240 |
| | ----- | ----- |
| Total current assets | 302,880 | 310,187 |
| | ----- | ----- |
| Regulatory assets | 15,521 | 12,541 |
| | ----- | ----- |
| Total Assets | \$1,810,310 | \$1,867,141 |
| | ===== | ===== |
| CAPITAL AND LIABILITIES | | |
| Capitalization: | | |
| Common stock, no par value, 45,000,000 shares authorized - 25,452,373 shares outstanding | \$ 120,033 | \$ 120,033 |
| Retained earnings | 453,736 | 435,211 |
| | ----- | ----- |
| Total common stockholder's equity | 573,769 | 555,244 |
| Preferred stock not subject to mandatory redemption | 80,000 | 80,000 |
| Long-term debt | 606,954 | 463,174 |
| | ----- | ----- |
| Total capitalization | 1,260,723 | 1,098,418 |
| | ----- | ----- |
| Current liabilities: | | |
| Current maturity of long-term debt | 10,000 | 30,000 |
| Intercompany notes payable | 51,250 | 223,320 |
| Accounts and wages payable | 87,658 | 106,739 |
| Accumulated deferred income taxes | 19,657 | 19,639 |
| Taxes accrued | 16,762 | 13,899 |
| Other | 32,216 | 33,448 |
| | ----- | ----- |
| Total current liabilities | 217,543 | 427,045 |
| | ----- | ----- |
| Accumulated deferred income taxes | 264,584 | 273,505 |
| Accumulated deferred investment tax credits | 12,435 | 12,965 |
| Regulatory liability | 35,124 | 34,898 |
| Other deferred credits and liabilities | 19,901 | 20,310 |
| | ----- | ----- |
| Total Capital and Liabilities | \$1,810,310 | \$1,867,141 |
| | ===== | ===== |

UNION ELECTRIC COMPANY
BALANCE SHEET
UNAUDITED

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(Thousands of Dollars, Except Shares)

| ASSETS | June 30, 2001 | December 31, 2000 |
|--|------------------|----------------------|
| ----- | ----- | ----- |
| Property and plant, at original cost: | | |
| Electric | \$ 9,616,855 | \$ 9,449,275 |
| Gas | 245,147 | 236,139 |
| Other | 37,062 | 37,140 |
| | ----- | ----- |
| | 9,899,064 | 9,722,554 |
| Less accumulated depreciation and amortization | 4,684,187 | 4,571,292 |
| | ----- | ----- |
| | 5,214,877 | 5,151,262 |
| Construction work in progress: | | |
| Nuclear fuel in process | 84,528 | 117,789 |
| Other | 207,049 | 111,527 |
| | ----- | ----- |
| Total property and plant, net | 5,506,454 | 5,380,578 |
| | ----- | ----- |
| Investments and other assets: | | |
| Nuclear decommissioning trust fund | 187,210 | 190,625 |
| Other | 73,513 | 65,811 |
| | ----- | ----- |
| Total investments and other assets | 260,723 | 256,436 |
| | ----- | ----- |
| Current assets: | | |
| Cash and cash equivalents | 5,209 | 19,960 |
| Accounts receivable - trade (less allowance for doubtful accounts of \$4,159 and \$6,251, respectively) | 317,141 | 277,947 |
| Other accounts and notes receivable | 36,941 | 28,216 |
| Intercompany notes receivable | 177,010 | 255,570 |
| Materials and supplies, at average cost - | | |
| Fossil fuel | 67,869 | 52,155 |
| Other | 83,465 | 82,161 |
| Other | 13,043 | 16,757 |
| | ----- | ----- |
| Total current assets | 700,678 | 732,766 |
| | ----- | ----- |
| Regulatory assets: | | |
| Deferred income taxes | 601,203 | 599,973 |
| Other | 140,134 | 146,373 |
| | ----- | ----- |
| Total regulatory assets | 741,337 | 746,346 |
| | ----- | ----- |
| Total Assets | \$ 7,209,192 | \$ 7,116,126 |
| | ===== | ===== |
| CAPITAL AND LIABILITIES | | |
| Capitalization: | | |
| Common stock, \$5 par value, 150,000,000 shares authorized - 102,123,834 shares outstanding | \$ 510,619 | \$ 510,619 |
| Other paid-in capital, principally premium on common stock | 701,896 | 701,896 |
| Retained earnings | 1,333,187 | 1,358,137 |
| Accumulated other comprehensive income | (3,610) | -- |
| | ----- | ----- |
| Total common stockholder's equity | 2,542,092 | 2,570,652 |
| Preferred stock not subject to mandatory redemption | 155,197 | 155,197 |
| Long-term debt | 1,844,779 | 1,760,439 |
| | ----- | ----- |

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| | | |
|---|--------------|--------------|
| Total capitalization | 4,542,068 | 4,486,288 |
| | ----- | ----- |
| Current liabilities: | | |
| Accounts and wages payable | 263,616 | 293,511 |
| Accumulated deferred income taxes | 23,131 | 30,325 |
| Taxes accrued | 166,749 | 86,125 |
| Other | 152,183 | 196,127 |
| | ----- | ----- |
| Total current liabilities | 605,679 | 606,088 |
| | ----- | ----- |
| Accumulated deferred income taxes | 1,339,547 | 1,315,109 |
| Accumulated deferred investment tax credits | 132,320 | 132,922 |
| Regulatory liability | 142,091 | 148,643 |
| Other deferred credits and liabilities | 447,487 | 427,076 |
| | ----- | ----- |
| Total Capital and Liabilities | \$ 7,209,192 | \$ 7,116,126 |
| | ===== | ===== |