

Edgar Filing: CEL SCI CORP - Form 10-Q/A

CEL SCI CORP  
Form 10-Q/A  
December 09, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 10-Q/A

(Mark One)

(X) QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended March 31, 2004

OR

( ) TRANSITION REPORT PURSUANT TO SECTION 13 OR 15 (d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_.

Commission File Number 0-11503

CEL-SCI CORPORATION

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Colorado  
-----  
State or other jurisdiction  
incorporation

84-0916344  
-----  
(IRS) Employer  
Identification Number

8229 Boone Boulevard, Suite 802  
Vienna, Virginia 22182  
Address of principal executive offices

(703) 506-9460  
Registrant's telephone number, including area code

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports) and (2) had been subject to such filing requirements for the past 90 days.

Yes  X No

Indicate by check mark whether the Registrant is an accelerated filer (as that term is defined in Exchange Act Rule 12b-2).

Yes  No  X

Class of Stock	No. Shares Outstanding	Date
Common	71,936,177	May 7, 2004

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PART II

Item 5 - Other Information

This amended 10-Q is filed to correct an error in the 10-Q filed for the period ended March 31, 2004. The cover page of the originally filed 10-Q report for that period indicated that the Company was an accelerated filer. The Company is not an accelerated filer as shown by the cover page of this amended report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CEL-SCI CORPORATION

Date: December 7, 2004

/s/ Geert Kersten

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Geert Kersten

Chief Executive Officer\*

\*Also signing in the capacity of the Chief Accounting Officer and Principal Financial Officer.