

MICROSOFT CORP  
Form POS AM  
January 10, 2003

As filed with the Securities and Exchange Commission on January 10, 2003

Registration No. 333-94499

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 3**

**to**

**FORM S-3**

**REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933**

**MICROSOFT CORPORATION**

(Exact name of registrant as specified in its charter)

**Washington**  
(State or other jurisdiction  
of incorporation or organization)

**91-1144442**  
(IRS Employer  
Identification No.)

**One Microsoft Way**  
**Redmond, Washington 98052-6399**  
**(425) 882-8080**  
(Address, including zip code, and telephone  
number including area code, of registrant's principal  
executive office)

**John A. Seethoff**  
**Deputy General Counsel, Finance and Operations**  
**One Microsoft Way**  
**Redmond, Washington 98052-6399**  
**(425) 882-8080**  
(Name, address, including zip code and telephone number,  
including area code, of agent for service)

**Copies of all communications to:**

**Christopher H. Cunningham**  
**Kathleen A. Keizer**  
**Preston Gates & Ellis LLP**  
**701 Fifth Avenue, Suite 5000**  
**Seattle, Washington 98104-7078**  
**(206) 623-7580**

**Approximate date of commencement of proposed sale to the public:** Not applicable.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. "

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, please check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

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If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. x

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. "

**The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with section 8(a) of the Securities Act of 1933 or until the registration statement shall become effective on such date as the Commission, acting pursuant to said section 8(a), may determine.**

On January 12, 2000, Microsoft Corporation ( Microsoft ) filed a Registration Statement on Form S-3, SEC 1933 Act Number 333-94499 (the Registration Statement ) covering 163,130 shares of Microsoft s common stock (the Common Stock ) on behalf of certain Selling Shareholders of Microsoft. Microsoft amended such Registration Statement February 10, 2000 and February 18, 2000.

The Registration Statement was filed in order to register shares of Common Stock to be offered to former employees and directors of Visio Corporation upon their exercise of stock options.

Pursuant to the terms of agreements between Microsoft and certain former shareholders of Visio Corporation, Microsoft s obligations to maintain the effectiveness of the Registration Statement expired on January 7, 2002. Accordingly, Microsoft hereby de-registers all of its Common Stock registered pursuant to the Registration Statement and remaining unsold thereunder.

# SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Redmond, State of Washington, on January 8, 2003.

MICROSOFT CORPORATION

By:

\*

Steven A. Ballmer  
Chief Executive  
Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

\*

Chief Executive Officer, Director  
(Principal Executive Officer)

Steven A. Ballmer

\*

Chairman, Chief Software Architect, Director

William H. Gates III

\*

Senior Vice President, Finance and Administration, Chief Financial  
Officer

John G. Connors

\*

Director

James I. Cash

\*

Director

Raymond V. Gilmartin

\*

Director

David F. Marquardt

\*

Director

Ann McLaughlin Korologos

\*

Director

W. G. Reed, Jr.

\*

Director

Jon A. Shirley

\*By: /s/ KEITH R. DOLLIVER

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Keith R. Dolliver  
Attorney-in-Fact pursuant  
to a power  
of attorney attached as an  
Exhibit hereto.

**EXHIBITS**

24. Power of Attorney