Edgar Filing: SIMON PROPERTY GROUP INC /DE/ - Form 8-K

SIMON PROPERTY GROUP INC /DE/ Form 8-K

October 31, 2003

QuickLinks -- Click here to rapidly navigate through this document

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 31, 2003

SIMON PROPERTY GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware	001-14469	046268599
(State or other jurisdiction	(Commission	(IRS Employer
of incorporation)	File Number)	Identification No.)

115 WEST WASHINGTON STREET INDIANAPOLIS, INDIANA

46204

(Zip Code)

(Address of principal executive offices)

Registrant's telephone number, including area code: 317.636.1600

Not Applicable

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhil	bits	
Financial Statements:		
None		
Exhibits:		
Exhibit No.	Description	Page Number in This Filing

Edgar Filing: SIMON PROPERTY GROUP INC /DE/ - Form 8-K

Exhibit No. Page Number in Exhibit No. Description This Filing

99.2 Earnings Release for the quarter ended September 30, 2003

48

Item 9. Regulation FD Disclosure

On October 31, 2003, the Registrant made available additional ownership and operation information concerning the Registrant, Simon Property Group, L.P., and properties owned or managed as of September 30, 2003, in the form of a Supplemental Information package, a copy of which is included as an exhibit to this filing. The Supplemental Information package is also available upon request as specified therein.

Item 12. Results of Operation and Financial Condition

On October 30, 2003, the Registrant issued a press release containing information on earnings for the quarter ended September 30, 2003 and other matters. A copy of the press release is included as an exhibit to this filing.

The exhibits included with this filing are being furnished pursuant to Item 9 and Item 12 of Form 8-K.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: October 31, 2003

SIMON PROPERTY GROUP, INC.

By: /s/ STEPHEN E. STERRETT

Stephen E. Sterrett, Executive Vice President and Chief Financial Officer

3

SIMON PROPERTY GROUP

Table of Contents

As of September 30, 2003

Description		Page
Exhibit 99.1	Supplemental Information	
	Company Overview	
	Overview (reporting calendar, stock information, and corporate ratings)	5-6
	Ownership Structure	7
	Changes in Common Shares and Unit Ownership	8

Edgar Filing: SIMON PROPERTY GROUP INC /DE/ - Form 8-K

Description	_	Page
	Financial Data	
	Selected Financial Information	
	Financial Highlights and Operational Statistics	9-10
	Shareholders' Equity Information	11
	Debt Information	11
	Debt-to-Market Capitalization	11
	Miscellaneous Balance Sheet Data	11
	Unaudited Pro-Rata Balance Sheet	12-13
	Unaudited Pro-Rata Statements of Operations	14-15
	Analysis of Other Income and Other Expense	16
	NOI Composition	17
	Omenational Data	
	Operational Data	10
	Portfolio GLA, Occupancy & Rent Data Rent Information	18 19
	Lease Expirations	20-21
	Top Regional Mall Tenants	20-21
	2003 Regional Mall Anchor/Big Box Openings	23
	2003 Regional Mall Anchor/Big Box Openings 2004 Projected Regional Mall Anchor/Big Box Openings	24
	Property Listing	25-29
	Troperty Listing	25-27
	Development Activity	
	Capital Expenditures	30
	Development Activity Report Project Overview, Construction-in-Progress and Land Held for	
	Development	31-33
	Balance Sheet Information	
	Debt Amortization and Maturities by Year	34
	Summary of Indebtedness	35
	Summary of Indebtedness by Maturity	36-43
	Unencumbered Assets	44-46
	Preferred Stock/Units Outstanding	47
	Quarterly Earnings Announcement	
Exhibit 99.2	Press Release	48-60
Emilion //.2	4	10-00

QuickLinks

Item 7. Financial Statements and Exhibits

Item 9. Regulation FD Disclosure

Item 12. Results of Operation and Financial Condition

SIGNATURES

SIMON PROPERTY GROUP Table of Contents As of September 30, 2003