

LIBERATE TECHNOLOGIES
Form 8-K
April 14, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): **April 14, 2004**

LIBERATE TECHNOLOGIES

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction
of Incorporation)

000-26565

(Commission
File Number)

94-3245315

(IRS Employer
Identification No.)

2655 Campus Drive, Suite 250, San Mateo, California

(Address of Principal Executive Offices)

94403

(Zip Code)

Company's telephone number, including area code: **(650) 645-4000**

2 Circle Star Way, San Carlos, CA 94070

(Former Address)

Item 7. Financial Statements and Exhibits

The following exhibit is furnished as part of this report on Form 8-K.

Exhibit Number	Description
99.1	Press release dated April 14, 2004.

Item 12. Results of Operations and Financial Condition.

On April 14, 2004, Liberate Technologies issued a press release disclosing its financial results for the quarter ended February 29, 2004 and announcing that it is considering filing for bankruptcy protection under Chapter 11 of the U.S. Bankruptcy Code. A copy of the press release is furnished as Exhibit 99.1 to this report.

The information in this report on Form 8-K and the exhibit attached to this Form 8-K shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIBERATE TECHNOLOGIES

Date: April 14, 2004

By: /s/ Gregory S. Wood
Name: Gregory S. Wood
Title: Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press release dated April 14, 2004 announcing financial results of Liberate Technologies for the quarter ended February 29, 2004.