

GENCO SHIPPING & TRADING LTD  
Form 8-K  
July 21, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, DC 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **July 21, 2010**

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**GENCO SHIPPING & TRADING LIMITED**

(Exact Name of Registrant as Specified in Charter)

**Republic of the Marshall  
Islands**

(State or Other Jurisdiction

of Incorporation)

**001-33393**

(Commission File Number)

**98-043-9758**

(I.R.S. Employer

Identification No.)

**299 Park Avenue**

**20th Floor**

**10171**

(Zip Code)

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(Address of Principal  
Executive Offices)

Registrant's telephone number, including area code: **(646) 443-8550**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

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- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

The following exhibits are filed with this Current Report: (1) the Master Agreement, dated June 24, 2010, among Bourbon SA, Genco Shipping & Trading Limited ( Genco ), and the Sellers named therein; (2) Memoranda of Agreement, dated June 3, 2010, between Genco and affiliates of Metrostar Management Corporation; (3) Memoranda of Agreement, dated June 28, between Genco and affiliates of Maritime Equity Partners, LLC; and (4) certain information relating to Part II, Item 14. Other Expenses of Issuance and Distribution of the Registration Statement (Exhibit 99.1 and Exhibit 99.2 to this Current Report).

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits:

The following exhibits are filed herewith:

| Exhibit No. | Description   |
|-------------|---|
| 10.1        | Master Agreement, dated June 24, 2010, among Bourbon SA, Genco, and the Sellers named therein.  |
| 10.2        | Memorandum of Agreement, dated June 3, 2010, between Hesperos Holdings S.A. and Genco.  |
| 10.3        | Memorandum of Agreement, dated June 3, 2010, between Princeton Shipholding S.A. and Genco.  |
| 10.4        | Memorandum of Agreement, dated June 3, 2010, between Sillem Shipholding Limited and Genco.  |
| 10.5        | Memorandum of Agreement, dated June 3, 2010, between Vanderlin Maritime Inc. and Genco.   |
| 10.6        | Memorandum of Agreement, dated June 3, 2010, between Seafarer Shipping & Trading Company and Genco.   |
| 10.7        | Memorandum of Agreement, dated June 28, 2010, between Genco Diocletian Limited and Melos LLC.   |
| 10.8        | Memorandum of Agreement, dated June 28, 2010, between Genco Diocletian Limited and Massallia LLC.   |
| 10.9        | Memorandum of Agreement, dated June 28, 2010, between Genco Diocletian Limited and Mycenaee LLC.  |
| 99.1        | Information relating to Part II, Item 14. Other Expenses of Issuance and Distribution of the Registration Statement in respect of the offering of Notes.        |
| 99.2        | Information relating to Part II, Item 14. Other Expenses of Issuance and Distribution of the Registration Statement in respect of the offering of Common Stock. |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, Genco Shipping & Trading Limited has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENCO SHIPPING & TRADING LIMITED

DATE: July 21, 2010

/s/ John C. Wobensmith  
John C. Wobensmith  
Chief Financial Officer and Secretary  
(Principal Financial and Accounting Officer)

**EXHIBIT INDEX**

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