

TCG HOLDINGS LLC

Form 4

February 18, 2011

FORM 4
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
TCG HOLDINGS LLC

(Last) (First) (Middle)

C/O THE CARLYLE GROUP
1001, PENNSYLVANIA AVE.,
NW, SUITE 220 S

(Street)

WASHINGTON, DC 20004-2505

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

KINDER MORGAN, INC. [KMI]

3. Date of Earliest Transaction
(Month/Day/Year)

02/16/2011

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____ Form filed by One Reporting Person
X Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price			
Class P Common Stock	02/16/2011		C		17,651,778	A	<u>11</u>	17,651,778	I	See footnote <u>(2)</u>
Class P Common Stock	02/16/2011		C		1,622,038	A	<u>11</u>	1,622,038	I	See footnote <u>(3)</u>
Class P Common Stock	02/16/2011		S		17,651,778	D	\$ 29.1	0	I	See footnote <u>(2)</u>
Class P	02/16/2011		S		1,622,038	D	\$	0	I	See

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Common Stock 29.1 footnote (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
Class A Common Stock, Series A-4	(1)	02/16/2011		C	17,651,778	(1) (1)	Class P Common Stock (1)
Class A Common Stock, Series A-4	(1)	02/16/2011		C	1,622,038	(1) (1)	Class P Common Stock (1)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
TCG HOLDINGS LLC C/O THE CARLYLE GROUP 1001 PENNSYLVANIA AVE., NW, SUITE 220 S WASHINGTON, DC 20004-2505		X		
TC GROUP LLC C/O THE CARLYLE GROUP 1001 PENNSYLVANIA AVE., NW, SUITE 220 S WASHINGTON, DC 20004-2505		X		
TC Group IV Managing GP, L.L.C. C/O THE CARLYLE GROUP 1001		X		

PENNSYLVANIA AVE., NW, SUITE 220 S
WASHINGTON, DC 20004-2505

TC Group IV, L.P.
C/O THE CARLYLE GROUP 1001
PENNSYLVANIA AVE., NW, SUITE 220 S X
WASHINGTON, DC 20004-2505

Carlyle Partners IV Knight, L.P.
C/O THE CARLYLE GROUP 1001
PENNSYLVANIA AVE., NW, SUITE 220 S X
WASHINGTON, DC 20004-2505

Signatures

/s/ R. Rainey Hoffman,
attorney-in-fact 02/18/2011

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See exhibit 99.1 for text of footnote (1).
- (2) See exhibit 99.1 for text of footnote (2).
- (3) See exhibit 99.1 for text of footnote (3).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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