

Edgar Filing: Ensco plc - Form FWP

Ensco plc
Form FWP
March 05, 2015

Issuer Free Writing Prospectus

Filed Pursuant to Rule 433

Registration Statement No. 333-201532

March 4, 2015

\$700,000,000 5.20% Senior Notes due 2025 (the 2025 Notes)

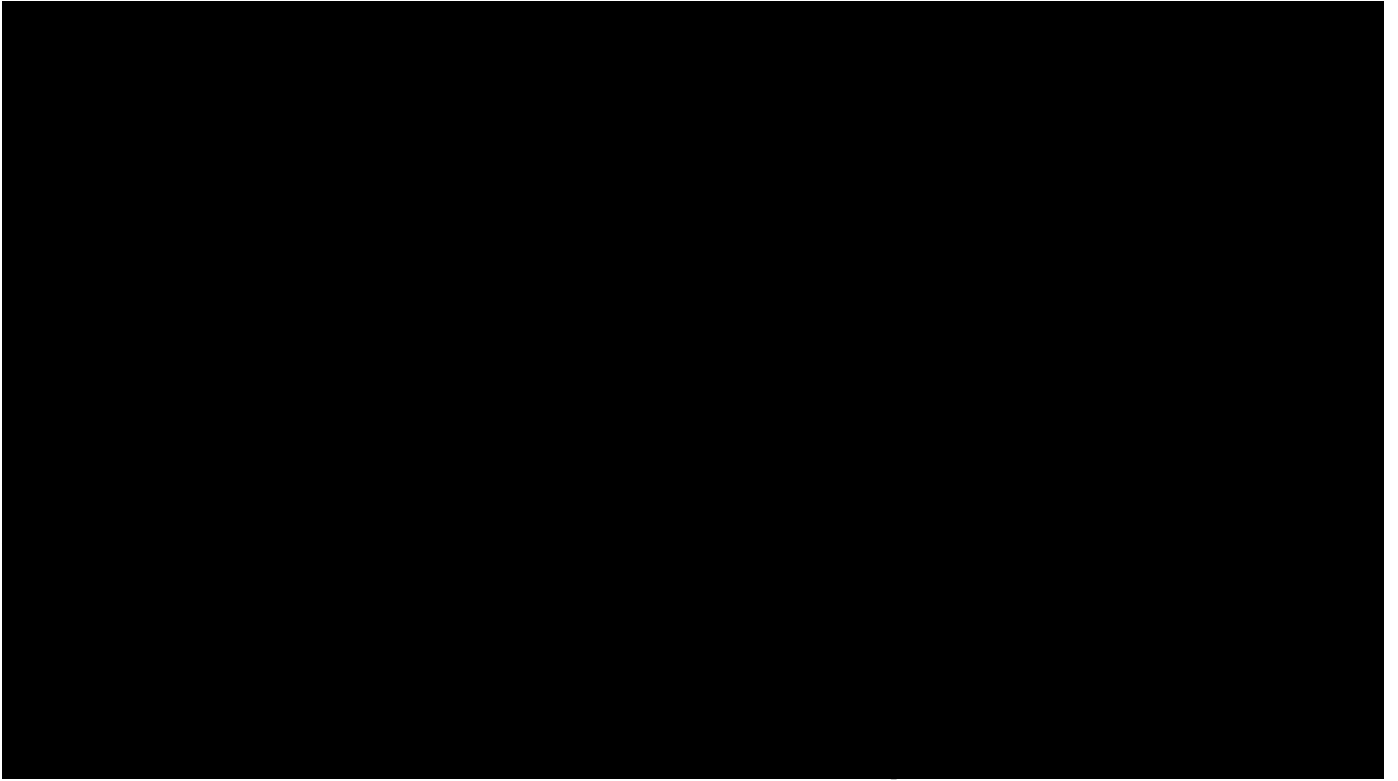
\$400,000,000 5.75% Senior Notes due 2044 (the 2044 Notes)

This term sheet relates only to the notes referenced above (the notes) and should be read together with the preliminary prospectus supplement dated March 4, 2015 (including the documents incorporated by reference therein and the accompanying prospectus dated January 15, 2015) relating to the offering before making a decision in connection with an investment in the notes. The information in this term sheet supersedes the information in the preliminary prospectus supplement to the extent that it is inconsistent therewith.

Issuer:	Ensco plc
Expected Ratings*:	Baa1 / BBB+ (Moody s / S&P)
Trade Date:	March 4, 2015
Expected Settlement Date:	March 12, 2015 (T+6)
Security Type:	Senior unsecured notes
Offering Format:	SEC registered

2025 Notes

2044 Notes





Denominations: Minimum of \$2,000 and integral multiples of \$1,000 in excess of \$2,000

Joint Book-Running Managers: Citigroup Global Markets Inc.
Deutsche Bank Securities Inc.
HSBC Securities (USA) Inc.
DNB Markets, Inc.
Goldman, Sachs & Co.
Merrill Lynch, Pierce, Fenner & Smith Incorporated
Wells Fargo Securities, LLC

Co-Managers: ANZ Securities, Inc.
BNP Paribas Securities Corp.
Mitsubishi UFJ Securities (USA), Inc.
Mizuho Securities USA Inc.
Morgan Stanley & Co. LLC
Standard Chartered Bank

* **Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. at 1-800-831-9146, Deutsche Bank Securities Inc. at 1-800-503-4611 or HSBC Securities (USA) Inc. at 1-866-811-8049.