

VALERO L P  
Form 8-K  
March 02, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **March 2, 2004**

**VALERO L.P.**

(Exact name of registrant as specified in its charter)

|   |   |   |
|---|---|---|
| <b>Delaware</b><br>(State or other jurisdiction<br>of incorporation)                                | <b>1-16417</b><br>(Commission<br>File Number) | <b>74-2956831</b><br>(IRS Employer<br>Identification No.) |
| <b>One Valero Place</b><br><b>San Antonio, Texas</b><br>(Address of principal executive<br>offices) |   | 78212<br>Zip Code   |

Registrant's telephone number, including area code: **(210) 370-2000**

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**Item**

**7. Financial Statements and Exhibits.**

(c) Exhibit

99.1 Presentation by Valero L.P. (the "Partnership") March 2, 2004.

**Item 9. Regulation FD Disclosure.**

The Partnership is furnishing herewith certain data being presented to analysts and investors on March 2, 2004, at the RBC Capital Markets 2004 Master Limited Partnership Investor Conference. The presentation is set forth in Exhibit 99.1 hereto and incorporated by reference herein. The exhibit is not filed but is furnished pursuant to Regulation FD.

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**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VALERO L.P.

By: Riverwalk Logistics, L.P.  
its general partner

By: Valero GP, LLC  
its general partner

Date: March 2, 2004

By: /s/Bradley C. Barron  
Name: Bradley C. Barron  
Title: Corporate Secretary

**EXHIBIT INDEX**

| <u>Number</u> | <u>Exhibit</u>  |
|---------------|---|
| 99.1          | Presentation by Valero L.P. (the "Partnership") on March 2, 2004. |

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Exhibit 99.1