

NEW M&I CORP  
Form 4  
November 14, 2007

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2005  
Estimated average burden hours per response... 0.5

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**ERICKSON RANDY J**

(Last) (First) (Middle)  
770 N. WATER ST.  
(Street)

MILWAUKEE, WI 53202

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
**NEW M&I CORP [MI]**

3. Date of Earliest Transaction (Month/Day/Year)  
11/01/2007

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_\_\_ Director \_\_\_ 10% Owner  
 Officer (give title below) \_\_\_ Other (specify below)  
SVP, Chief Admin. Off.

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_ Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D) Code V Amount (D) Price			
Common Stock					12,163	D	
Common Stock					23,810.2602	I	By Deferred Compensation Plan
Common Stock					1,600	I	By Ira
Common Stock					1,250.7783	I	By Retirement Program

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Stock Option (Right to Buy)	\$ 23.2303	11/01/2007		A	53,456	<u>(1)</u> 05/31/2012	Common Stock	53,456
Stock Option (Right to Buy)	\$ 21.3634	11/01/2007		A	66,820	<u>(2)</u> 10/25/2012	Common Stock	66,820
Stock Option (Right to Buy)	\$ 26.0326	11/01/2007		A	50,115	<u>(3)</u> 10/27/2013	Common Stock	50,115
Stock Option (Right to Buy)	\$ 31.3903	11/01/2007		A	50,115	<u>(4)</u> 10/27/2014	Common Stock	50,115
Stock Option (Right to Buy)	\$ 32.0413	11/01/2007		A	50,115	<u>(5)</u> 10/28/2015	Common Stock	50,115
Stock Option (Right to Buy)	\$ 35.9698	11/01/2007		A	45,104	<u>(6)</u> 10/30/2016	Common Stock	45,104
Stock Option (Right to Buy)	\$ 31.3978	11/01/2007		A	50,115	<u>(7)</u> 10/19/2017	Common Stock	50,115

