

Edgar Filing: BLUEFLY INC - Form 8-K

BLUEFLY INC
Form 8-K
January 16, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 15, 2004

Bluefly, Inc.

(Exact name of registrant as specified in its charter)

Delaware	001-14498	13-3612110
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)
42 West 39th Street, New York, New York		10018
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(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (212) 944-8000

(Former name or former address, if changed since last report.)

ITEM 5. OTHER EVENTS.

On January 15, 2004, Bluefly, Inc. (the "Company") announced that it had completed an extension of approximately \$4 million of short-term debt held by affiliates of Soros Private Equity Partners, LLC. Under the terms of the new agreement, the four original notes, two of which were due January 12, 2004, and two of which were due April 14, 2004, will have a new maturity date of March 1, 2005. All other terms of the notes remain unchanged.

The text of the press release relating to the agreement is attached hereto as Exhibit 99.1, and the Agreement entered into in connection with such transaction is attached hereto as Exhibit 99.2. Each of such Exhibits is incorporated herein by reference.

ITEM 7. FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

- 99.1 Press release issued by the Company on January 15, 2004.
- 99.2 Amendment, dated as of January 12, 2004, by and among the Company and Soros.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BLUEFLY, INC.
(Registrant)

Date: January 16, 2004

By: /s/ Patrick C. Barry

Name: Patrick C. Barry
Title: Chief Operating Officer and Chief
Financial Officer

INDEX TO EXHIBITS

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