

ANTHRACITE CAPITAL INC  
Form 4  
April 23, 2010

**FORM 4**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
RECP IV Cite CMBS Equity, L.P.

2. Issuer Name and Ticker or Trading Symbol  
ANTHRACITE CAPITAL INC  
[AHR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction  
(Month/Day/Year)

\_\_\_ Director \_\_\_X\_\_\_ 10% Owner  
\_\_\_ Officer (give title below) \_\_\_ Other (specify below)

C/O DLJ REAL ESTATE CAPITAL PARTNERS INC, ELEVEN MADISON AVENUE

03/17/2010

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
\_\_\_ Form filed by One Reporting Person  
\_X\_ Form filed by More than One Reporting Person

NEW YORK, NY 10010

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3)           | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---|--------------------------------------|--|--------------------------------|---|---|--|--|
| Common Stock, par value \$0.001 per share | 03/17/2010                           |  | P                              | 6,718,919<br>(1)  | D 0   | D  |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

number.

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned (Instr. 5) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |         |       |
|---|---------------|-----------|---------|-------|
|   | Director      | 10% Owner | Officer | Other |
| RECP IV Cite CMBS Equity, L.P.<br>C/O DLJ REAL ESTATE CAPITAL PARTNERS INC<br>ELEVEN MADISON AVENUE<br>NEW YORK, NY 10010   |               | X         |         |       |
| DLJ REAL ESTATE CAPITAL PARTNERS IV LP<br>11 MADISON AVENUE<br>16TH FLOOR<br>NEW YORK, NY 10010                             |               | X         |         |       |
| DLJ Real Estate Capital IV, L.P.<br>C/O DLJ REAL ESTATE CAPITAL PARTNERS INC<br>ELEVEN MADISON AVENUE<br>NEW YORK, NY 10010 |               | X         |         |       |
| DLJ Real Estate Capital IV, Inc.<br>C/O DLJ REAL ESTATE CAPITAL PARTNERS INC<br>ELEVEN MADISON AVENUE<br>NEW YORK, NY 10010 |               | X         |         |       |
| CREDIT SUISSE AG/<br>PO BOX 900<br>ZURICH, V8 CH 8070   |               | X         |         |       |

## Signatures

|   |            |
|---|------------|
| RECP IV CITE CMBS EQUITY, L.P., By: RECP IV Cite CMBS Investors, L.L.C., /s/ James D. Allen, Vice President   | 04/23/2010 |
| __Signature of Reporting Person   | Date       |
| DLJ REAL ESTATE CAPITAL PARTNERS IV, L.P., By: DLJ Real Estate Capital IV, L.P., By: DLJ Real Estate Capital IV, Inc., /s/ James D. Allen, Vice President | 04/23/2010 |
| __Signature of Reporting Person   | Date       |
| DLJ REAL ESTATE CAPITAL IV, L.P., By: DLJ Real Estate Capital IV, Inc., /s/ James D. Allen, Vice President  | 04/23/2010 |
| __Signature of Reporting Person   | Date       |
| DLJ REAL ESTATE CAPITAL IV, INC., /s/ James D. Allen, Vice President  | 04/23/2010 |
| __Signature of Reporting Person   | Date       |
| CREDIT SUISSE, /s/ Ivy Dodes, Managing Director   | 04/23/2010 |
| __Signature of Reporting Person   | Date       |

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Includes shares previously reported by Andrew P. Rifkin on Form 4.

On March 17, 2010, the Reporting Persons disposed of 6,718,919 shares of Common Stock for nominal consideration in a privately negotiated transaction. As a result, the Reporting Persons hold less than 10% of the outstanding shares of Common Stock and are no longer subject to Section 16 of the Exchange Act.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.