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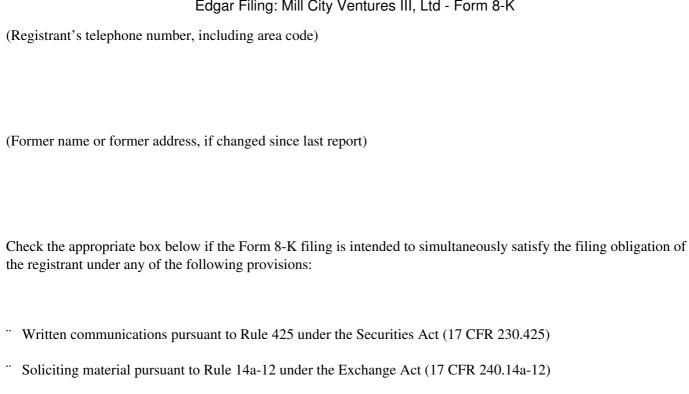
Mill City Ventures III, Ltd Form 8-K August 17, 2015
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT Pursuant to
Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): August 14, 2015
Mill City Ventures III, Ltd.
(Exact name of registrant as specified in its charter)
Minnesota 814-00991 20-4709758 (State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)  328 Barry Avenue, Suite 210
328 Barry Avenue, Suite 210

(952) 479-1921

Wayzata, MN 55391

(Address of principal executive offices)

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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### Item 8.01 Other Events.

On August 14, 2015, Mill City Ventures III, Ltd. issued a press release, a copy of which is attached as an exhibit to this report.

#### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

## **Exhibit No. Description**

99.1 Press release dated August 14, 2015

\* \* \* \* \* \* \*

### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Mill City Ventures III, Ltd.

Date: August 17, 2015 By: /s/ Douglas M. Polinsky

Douglas M. Polinsky *Chief Executive Officer* 

# **EXHIBIT INDEX**

# **Exhibit No. Description**

99.1 Press release dated August 14, 2015 (*filed herewith*).