Mill City Ventures III, Ltd
Form 8-K
September 05, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO

SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 5, 2018

Mill City Ventures III, Ltd.

(Exact name of registrant as specified in its charter)

Minnesota	**814-00991**	**90-0316651**
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

328 Barry Avenue South, Suite #210

Wayzata, MN 55391

(Address of principal executive offices)

(952) 479-1923

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

¨ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

¨ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

¨ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

¨ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ¨

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ¨

Item 8.01. Other Events

Mill City Ventures III, Ltd., a Minnesota corporation and a public reporting business development company, may from time to time provide business and investor relations updates on Twitter at the address @millcity_3. These updates may include updates to Mill City Ventures' business and operations as well as an update on its portfolio companies. Investors should not rely solely on the information posted on Mill City Ventures' Twitter account, but should evaluate such information in light of all other information publicly disclosed by Mill City Ventures, including without limitation the information Mill City Ventures files with the SEC under the Securities Exchange Act of 1934 and otherwise. Those documents are publicly available by accessing www.sec.gov.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Mill City Ventures III, Ltd.

Date: September 5, 2018

By: /s/ Joseph A. Geraci, II
Joseph A. Geraci, II
Chief Financial Officer