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SHOE PAVILION INC
Form 8-K
May 05, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 5, 2004

Shoe Pavilion, Inc.
(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 0-23669 | 94-3289691 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

1380 Fitzgerald Drive, Pinole CA 94564
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: 510-222-4405

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Item 7. Financial Statements and Exhibits

Number Exhibit

99.1 Press Release issued May 5, 2004.

Item 12. Results of Operations and Financial Condition.

On May 5, 2004, the Company issued a press release announcing its operating results for the first quarter and year ended April 3, 2004.

A copy of the Company's May 5, 2004 press release is attached hereto as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Shoe Pavilion, Inc.
(Registrant)

Date May 5, 2004

By /s/ John D. Hellmann

John D. Hellmann
Vice President and Chief Financial Officer