

Edgar Filing: Nalco Holding CO - Form 8-K

Nalco Holding CO
Form 8-K
December 21, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934

Date of Report: December 20, 2004

NALCO HOLDING COMPANY

Delaware	1-32342	16-1701300
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(State of Incorporation)	(Commission File Number)	(IRS Employer Identification Number)

1601 W. Diehl Rd., Naperville, IL 60563

630-305-1000

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On December 20, 2004, Nalco Finance Holdings LLC and Nalco Finance Holdings Inc. completed their anticipated \$176.9 million redemption of a portion of their 9.0 percent senior discount notes due 2014. This amount included payment of the applicable redemption premium and (in accordance with the previously announced intention) was made from proceeds raised by parent company Nalco Holding Company as part of its November 11, 2004 initial public offering.

Item 9.01(c) Financial Statements, Pro Forma Financial Information and Exhibits

Exhibits

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- 99.1 Press release dated December 20, 2004, announcing the early redemption of a portion of the Company's 9.0 percent senior discount notes due in 2014.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned.

NALCO HOLDING COMPANY

/s/ Stephen N. Landsman

Stephen N. Landsman
Secretary

Date: December 20, 2004