

Edgar Filing: WisdomTree Trust - Form 485BXT

WisdomTree Trust
Form 485BXT
March 18, 2008

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON MARCH 18, 2008.

No. 333-132380

No. 811-21864

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM N-1A

REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933 |
Pre-Effective Amendment No. ____ |
Post-Effective Amendment No. 12 |
and/or

REGISTRATION STATEMENT
UNDER THE INVESTMENT COMPANY ACT OF 1940 |
Amendment No. 14 |

(Check appropriate box or boxes)

WISDOMTREE TRUST
(Exact Name of Registrant as Specified in Charter)

380 Madison Avenue
21st Floor
New York, NY 10017
(Address of Principal Executive Office)

Registrant's Telephone Number, including Area Code: (866) 909-9973

JONATHAN STEINBERG
WISDOMTREE TRUST
380 Madison Avenue
21st Floor
New York, NY 10017
(Name and Address of Agent for Service)

Counsel for the Trust:
Ropes & Gray LLP
1211 Avenue of the Americas
New York, New York 10036
Attention: Robert J. Borzone, Jr. Esq.

Richard Morris, Esq.
WisdomTree Asset Management, Inc.
380 Madison Avenue, 21st Floor
New York, New York 10017

It is proposed that this filing will become effective (check appropriate box):

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- immediately upon filing pursuant to paragraph (b) of Rule 485.
- on March 28, 2008 pursuant to paragraph (b) of Rule 485.
- 60 days after filing pursuant to paragraph (a)(1) of Rule 485.
- on [date] pursuant to paragraph (a) of Rule 485.
- 75 days after filing pursuant to paragraph (a)(2) of Rule 485.
- on [date] pursuant to paragraph (a) of Rule 485.

The sole purpose of this filing is to delay the effectiveness of the Trust's Post-Effective Amendment No. 11 to its Registration Statement until March 28, 2008. Parts A, B and C of Registrant's Post-Effective Amendment No. 11 under the Securities Act of 1933 and Amendment No. 13 under the Investment Company Act of 1940, filed on January 4, 2008, are incorporated by reference herein.

SIGNATURES

Pursuant to the requirements of the Securities Act and the Investment Company Act, the Fund certifies that it meets all of the requirements for effectiveness of this registration statement under Rule 485(b) under the Securities Act and has duly caused this registration statement to be signed on its behalf by the undersigned, duly authorized, in the City of New York and State of New York, on the 18th day of March, 2008.

WisdomTree Trust
(Registrant)

By: /s/ Jonathan Steinberg

Name: Jonathan Steinberg
Title: President

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed below by the following persons in the capacities indicated on the dates indicated.

| SIGNATURE | TITLE | DATE |
|---|--|----------------|
| /s/ Jonathan Steinberg ----- Jonathan Steinberg | President (Principal Executive Officer) and Trustee | March 18, 2008 |
| /s/ Bruce Lavine* ----- Bruce Lavine | Interim Treasurer and Interim Secretary (Principal Financial and Accounting Officer) | March 18, 2008 |
| /s/ Gregory Barton* | Trustee | March 18, 2008 |

