BHP BILLITON PLC Form 6-K May 13, 2008

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## Form 6

-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

May 12, 2008

## **BHP Billiton Plc**

(Translation of registrant's name into English)

Neathouse Place London SW1V 1BH United Kingdom

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: $[x]$ Form 20-F $[x]$ Form 40-F
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): [ ]
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): [ ]
Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: $[\ ]$ Yes $[x]$ No
If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

FORM 8.1

(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing	See attached Schedule
(Note 1)	
Company dealt in	BHP Billiton Limited
Class of relevant security to which the dealings being disclosed relate (Note 2)	American Depository Receipts each representing 2 Ordinary shares in BHP Billiton Limited
Date of dealing	See attached Schedule

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Sho	rt
	Number	(%)	Number	(%)
(1) Relevant securities	See attached Schedule (Part A)		N/A	
(2) Derivatives (other than options)	N/A		N/A	
(3) Options and agreements to purchase/sell	N/A		N/A	
Total	See attached Schedu (Part A)	le	N/A	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short	
	Number (%)	Number (%)	
(1) Relevant securities	See attached Schedule (Part B)	N/A	
(2) Derivatives (other than options)	N/A	N/A	
	N/A	N/A	

(3) Options and agreements to purchase/sell		
Total	See attached Schedule (Part B)	N/A

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
See attached Schedule (Part C)	

## 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit
		(Note 5)
See attached Schedule (Part D)		

## (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
See attached Schedule (Part E)			

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received per unit (Note 5)
See attached						

Schedule			
(Part F)			

#### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit
		(Note 5)
See attached Schedule (Part G)		

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction	Details	Price per unit (if applicable)
(Note 8)		(Note 5)
See attached Schedule (Part H)		

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	12 May 2008
Contact name	Gail McGrath
Telephone number	+44 20 7802 4108
Name of offeree/offeror with which Associated	BHP Billiton Limited
Specify category and nature of Associate status (Note 10)	Category (3) - directors (together with their close relatives and related trusts) of subsidiaries of BHP Billiton plc and BHP

Billiton Ltd and fellow subsidiaries and their
associated companies

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at

www.thetakeoverpanel.org.uk

## SCHEDULE Form 8.1 Aggregated Dealings Disclosure

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Part A - Interests and short positions (following dealing) in the class of relevant security dealt in

	Holding of relevant securities (excl. relevant securities under option)		_	Holding of relevant securities under option		Holding of derivatives other than options		Total	
Name	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Sh Nu	
Ben Wichers	52 Ordinary Shares 0%						52 Ordinary Shares 0%		

Part B - Interests and short positions in relevant securities of the company, other than the class dealt in

Name	Holding of relevant securities (excl. relevant securities under option)		Holding of relevant securities under option		Holding of derivatives other than options		Total		
	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Short Number %	%
N/A									

Part C - Rights to subscribe

Name	Details
N/A	

Part D - Purchases and Sales

Name	Date of dealing	Purchase/Sale	Number of relevant securities	Price per unit
Ben Klaus Wichers	02/05/08	Sale	2,040 ADRs (representing 4,080 Ordinary shares in BHP Billiton Limited)	USD83.63

## Part E - Derivative Transactions

Name	Date of dealing	Product name (e.g. contract for difference)	long/short	Number of relevant securities	Price per relevant security
N/A					

## Part F - Writing, selling, purchasing or varying options

Name	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received per unit
N/A						

## Part G - Exercising Options

Name	Date of exercise	Product name (e.g. option/award)	Number of relevant securities acquired	Exercise price per relevant security
N/A				

## Part H - Other dealings

Name Date of exercise Number of securities to which the dealing relates	Nature of transaction	Details	Price per unit (if applicable)
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	T / A			
ľ	N/A			

#### BHP Billiton Limited ABN 49 004 028 077

Registered in Australia Registered Office: Level 27, 180 Lonsdale Street Melbourne Victoria 3000 Telephone +61 1300 554 757 Facsimile +61 3 9609 3015

#### BHP Billiton Plc Registration number 3196209

Registered in England and Wales Registered Office: Neathouse Place London SW1V 1BH United Kingdom Telephone +44 20 7802 4000 Facsimile +44 20 7802 4111

The BHP Billiton Group is headquartered in Australia

## Edgar Filing: BHP BILLITON PLC - Form 6-K SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 19	934, the registrant has dul	y caused this report to be	signed on its behalf by	the
undersigned, thereunto duly authorized.				

BHP Billiton Plc

Date: 12 May 2008 By: Jane McAloon

Name: Jane McAloon Title:Group Company Secretary