

CVS CORP
Form 8-K
February 12, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 12, 2004

CVS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

001-01011
(Commission File Number)

050494040
(IRS Employer
Identification No.)

One CVS Drive

02895

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Woonsocket, Rhode Island
(Address of principal executive offices)

(Zip Code)

(401) 765-1500

(Registrant's telephone number, including area code)

NOT APPLICABLE

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits

(c) **Exhibits**

99.1 Press Release, dated February 12, 2004 of CVS Corporation

Item 12. Disclosure of Results of Operations and Financial Condition

On February 12, 2004, CVS Corporation issued a press release, announcing its earnings for the fourth quarter and fiscal year ended January 3, 2004. Attached to this Current Report on Form 8-K as Exhibit 99.1, is a copy of the Corporation's related press release dated February 12, 2004.

The information in this report is being furnished, not filed. Accordingly, the information in Item 12 of this report will not be incorporated by reference into any registration statement filed by the Corporation under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CVS CORPORATION

By: /s/ David B. Rickard

David B. Rickard

Executive Vice President, Chief Financial

Officer and Chief Administrative Officer

Dated: February 12, 2004