Edgar Filing: VISTEON CORP - Form 8-K

VISTEON CORP Form 8-K November 14, 2012

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

## FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 14, 2012

# **VISTEON CORPORATION**

 $(Exact\ name\ of\ registrant\ as\ specified\ in\ its\ charter)$ 

Delaware (State or other jurisdiction of

1-15827 (Commission 38-3519512 (IRS Employer

incorporation) File Number) Identification No.)

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One Village Center Drive, Van Buren Township, Michigan
(Address of principal executive offices)

Registrant s telephone number, including area code (800)-VISTEON

Check the appropriate box below if the For	m 8-K filing is intended to si	imultaneously satisfy t	the filing obligation of	of the registrant i	ınder any of
the following provisions:					

- " Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### SECTION 7 REGULATION FD

#### Item 7.01. Regulation FD Disclosure.

On November 14, 2012, Visteon Corporation (the Company ) announced that it had given notice to redeem for cash \$50,000,000 of its outstanding 6.75% Senior Notes due 2019 (the Notes ) on December 14, 2012 (the Redemption Date ). The redemption price for the Notes will be 103% of the principal amount of the Notes, plus accrued and unpaid interest to the Redemption Date. The Company s press release related to the foregoing is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Nothing in this Current Report on Form 8-K shall constitute an offer to buy, the solicitation of an offer to sell or a solicitation of consents with respect to, any of the Notes.

#### SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS

#### Item 9.01. Financial Statements and Exhibits.

Exhibit No. Description

99.1 Press release dated November 14, 2012.

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#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### VISTEON CORPORATION

Date: November 14, 2012

By: /s/ Michael K. Sharnas

Michael K. Sharnas

Senior Vice President and General Counsel

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## EXHIBIT INDEX

Exhibit No. Description Page

99.1 Press release dated November 14, 2012.

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