

HCA Holdings, Inc.
Form 8-K
February 05, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 5, 2013

HCA HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-11239
(Commission
File Number)

27-3865930
(IRS Employer
Identification No.)

Edgar Filing: HCA Holdings, Inc. - Form 8-K

One Park Plaza, Nashville,

Tennessee

(Address of principal executive offices)

Registrant's telephone number, including area code: (615) 344-9551

37203

(Zip Code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On February 5, 2013, HCA Holdings, Inc. (the Company) issued a press release announcing, among other matters, its results of operations for the fourth quarter and year ended December 31, 2012, the text of which is set forth as Exhibit 99.1.

Item 7.01. Regulation FD Disclosure.

On February 5, 2013, the Company issued a press release announcing, among other matters, its results of operations for the fourth quarter and year ended December 31, 2012, the text of which is set forth as Exhibit 99.1.

Item 8.01. Other Events.

On February 4, 2013, HCA Inc. (HCA) delivered to The Bank of New York Mellon Trust Company, N.A., as trustee (the Trustee) a notice of HCA's intention to redeem all of its outstanding \$201.5 million aggregate principal amount of 9³/₈% Senior Secured Notes due 2017 (the Notes), issued under the indenture dated as of February 19, 2009 (as supplemented, the Indenture), by and among HCA, each of the guarantors identified therein and the Trustee. The redemption of the Notes will be effected pursuant to Section 3.07(c) of the Indenture and will occur on March 8, 2013 (the Redemption Date) at a redemption price of 104.938%, or \$1,049.38 per \$1,000, of the principal amount of the Notes, together with accrued and unpaid interest, if any, to the Redemption Date (the Redemption Price). On the Redemption Date, the Redemption Price will become due and payable on the Notes and interest on the Notes will cease to accrue. From and after the Redemption Date, the Notes will be deemed to be no longer outstanding.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

Exhibit 99.1	Press Release, dated February 5, 2013.
--------------	--

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HCA HOLDINGS, INC.

/s/ R. Milton Johnson

R. Milton Johnson

President and Chief Financial Officer

Date: February 5, 2013

EXHIBIT INDEX

Exhibit 99.1 Press Release, dated February 5, 2013.