

FAIR ISAAC CORP
Form 8-K
April 17, 2015
Table of Contents

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
April 16, 2015
Date of report (Date of earliest event reported)

FAIR ISAAC CORPORATION
(Exact Name of Registrant as Specified in its Charter)

Delaware
(State of Incorporation)

1-11689
(Commission)

94-1499887
(I.R.S. Employer)

File Number)

Identification No.)

181 Metro Drive, Suite 700

San Jose, California
(Address of Principal Executive Offices)

95110-1346
(Zip Code)

408-535-1500

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Table of Contents

TABLE OF CONTENTS

| | |
|---|---|
| <u>Item 1.01. Entry into a Material Definitive Agreement.</u> | 1 |
| <u>Item 9.01. Financial Statements and Exhibits.</u> | 1 |
| <u>Signature</u> | 2 |
| <u>Exhibit Index</u> | |
| Exhibit 10.1 | |

Table of Contents

Item 1.01. Entry into a Material Definitive Agreement.

On April 16, 2015, Fair Isaac Corporation (the Company) amended its Amended and Restated Credit Agreement dated as of December 30, 2014 among the Company, the several banks and other financial institutions from time to time parties thereto, Wells Fargo Securities, LLC, as joint lead arranger and joint bookrunner, U.S. Bank National Association, as syndication agent, joint lead arranger and joint bookrunner, and Wells Fargo Bank, National Association, as administrative agent (the Credit Agreement). The amendment amends the definition of change of control in the Credit Agreement by removing the provision relating to any changes in the composition of the Company s board of directors in its entirety.

The amendment to the Credit Agreement is attached hereto as Exhibit 10.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

- 10.1 First Amendment to Amended and Restated Credit Agreement among the Company, Wells Fargo Bank, National Association, as administrative agent and the lenders party thereto dated as of April 16, 2015

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 17, 2015

FAIR ISAAC CORPORATION

/s/ Mark R. Scadina
Mark R. Scadina
Executive Vice President, General Counsel, and
Secretary

Table of Contents

EXHIBIT INDEX

| Exhibit No. | Description | Manner of Filing |
|------------------------|--|-------------------------|
| 10.1 | First Amendment to Amended and Restated Credit Agreement among the Company, Wells Fargo Bank, National Association, as administrative agent and the lenders party thereto dated as of April 16, 2015 | Filed Electronically |