

SUNLINK HEALTH SYSTEMS INC  
Form SC TO-C  
January 05, 2017

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities and Exchange Act of 1934**

**Date of Report (Date of earliest event reported) January 5, 2017**

**SUNLINK HEALTH SYSTEMS, INC.**

**(Exact Name Of Registrant As Specified In Charter)**

**Ohio**  
**(State or other Jurisdiction**

**1-12607**  
**(Commission**

**31-0621189**  
**(IRS Employer**

**of Incorporation)**

**File Number)**

**Identification No.)**

**900 Circle 75 Parkway, Suite 1120, Atlanta, Georgia**

**30339**

**(Address of principal executive offices)**

**(Zip Code)**

**Registrant's telephone number, including area code (770) 933-7000**

**(Former Name Or Former Address, If Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A-2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a.-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On January 5, 2017, the Registrant issued a press release announcing that it intends to commence, within the next week, a tender offer to purchase up to 3,000,000 of its common shares at a price of \$1.50 per share. A copy of the press release is filed as Exhibit 99.1 hereto and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits. The following exhibit is filed herewith:

| <b>Exhibit<br/>Number</b> | <b>Description</b>                                                                                                                  |
|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| 99.1                      | Press Release issued by the Registrant on January 5, 2017 regarding its intention to commence a tender offer for its common shares. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

**SUNLINK HEALTH SYSTEMS, INC.**

By: /s/ Mark J. Stockslager  
Name: Mark J. Stockslager  
Title: Chief Financial Officer

Dated: January 5, 2017

**EXHIBIT INDEX**

**EXHIBIT  
NO.**

**DESCRIPTION**

|      |                                                                                                                                                |
|------|------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | SunLink Health Systems, Inc. Press Release issued on January 5, 2017 regarding its intention to commence a tender offer for its common shares. |
|------|------------------------------------------------------------------------------------------------------------------------------------------------|