ARCHER DANIELS MIDLAND CO
Form 8-K
September 12, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 12, 2018

ARCHER-DANIELS-MIDLAND COMPANY

(Exact name of registrant as specified in its charter)

Delaware	**1-44**	**41-0129150**
(State or other jurisdiction of incorporation)	**(Commission File Number)**	**(IRS Employer Identification No.)**

77 West Wacker Drive, Suite 4600

Chicago, Illinois	**60601**
(Address of principal executive offices)	**(Zip Code)**

Registrant s telephone number, including area code: (312) 634-8100

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act (17 CFR 230.405) or Rule 12b-2 of the Exchange Act (17 CFR 240.12b 2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 9.01 Financial Statements and Exhibits.

The exhibits are filed herewith in connection with the Registration Statement on Form S-3 (File No. 333-219723) filed by Archer-Daniels-Midland Company with the Securities and Exchange Commission. On September 12, 2018, Archer-Daniels-Midland Company issued 650,000,000 aggregate principal amount of the 1.000% Notes due 2025 (the Notes). This Current Report is being filed in connection with the offer and sale of the Notes and to file with the Securities and Exchange Commission the documents and instruments attached hereto as exhibits.

Exhibit No.	Description	Location
1.1	Underwriting Agreement dated September 5, 2018	Filed herewith
4.1	Form of 1.000% Notes due 2025	Filed herewith
5.1	Opinion of Faegre Baker Daniels LLP	Filed herewith
23.1	Consent of Faegre Baker Daniels LLP	Included as part of Exhibit 5.1

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARCHER-DANIELS-MIDLAND COMPANY

Date: September 12, 2018

By /s/ D. Cameron Findlay
Name: D. Cameron Findlay
Title: Senior Vice President, General Counsel and Secretary