GOLDCORP INC Form F-10POS April 22, 2019

As filed with the Securities and Exchange Commission on April 22, 2019

Registration No. 333-217392

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 4 TO

FORM F-10

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Goldcorp Inc.

(Exact name of registrant as specified in its charter)

Ontario, Canada (State or other jurisdiction of

1041 (Primary Standard Industrial Not Applicable (I.R.S. Employer

incorporation or organization)

Classification Code Number)

Identification No.)

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Suite 3400 - 666 Burrard Street

Vancouver, British Columbia

V6C 2X8 Canada

(604) 696-3000

(Address and Telephone Number of Registrant s Principal Executive Offices)

CT Corporation System

111 Eighth Avenue

New York, New York 10011

(800) 223-7567

(Name Address (Including Zip Code) and Telephone Number (Including Area Code) of Agent For Service in the United States)

with copies to:

David S. Stone, Esq.

Paul Stein, Esq.

John J. Koenigsknecht, Esq.

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Neal, Gerber & Eisenberg LLP

Suite 2100, Scotia Plaza

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40 King Street West

Chicago, Illinois 60602

Toronto, ON M5H 3C2

(312) 269-8000

(416) 869-5300

Approximate date of commencement of proposed sale to public: Not applicable. Removal from registration of securities that were not sold pursuant to this registration statement.

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Canada

Province of British Columbia

(Principal Jurisdiction Regulating this Offering)

It is prop	osed t	that this filing shall become effective (check appropriate box):		
A.	_	on filing with the Commission pursuant to Rule 467(a) (if in connection with an offering being made temporaneously in the United States and Canada).		
В.	At some future date (check the appropriate box below).			
	1.	Pursuant to Rule 467(b) on (date) at (time) (designate a time not sooner than seven calendar days after filing).		
	2.	Pursuant to Rule 467(b) on (date) at (time) (designate a time not sooner than seven calendar days after filing) because the securities regulatory authority in the review jurisdiction has issued a receipt or notification of clearance on (date).		
	3.	Pursuant to Rule 467(b) as soon as practicable after notification of the Commission by the registrant of the Canadian securities regulatory authority of the review jurisdiction that a receipt or notification of clearance has been issued with respect hereto.		
• • •		After the filing of the next amendment to this form (if preliminary material is being filed). ecurities being registered on this form are to be offered on a delayed or continuous basis pursuant to the ion s shelf prospectus offering procedures, check the following box.		

EXPLANATORY NOTE

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 4 (this Post-Effective Amendment), filed by Goldcorp Inc. (the Company), removes from registration all of the unsold securities registered under the Registration Statement on Form F-10 (Registration No. 333-217392) filed by the Company with the U.S. Securities and Exchange Commission on April 20, 2017, as amended by Post-Effective Amendment No. 1 on May 24, 2017, Post-Effective Amendment No. 2 on May 30, 2017 and Post-Effective Amendment No. 3 on June 8, 2017 (the Registration Statement), registering the sale by the Company from time to time of up to an aggregate 11,514,330 of the Company s common shares (the Common Shares).

The Company entered into an Arrangement Agreement, dated as of January 14, 2019, which was subsequently amended on February 19, 2019, by and between the Company and Newmont Mining Corporation (Newmont), pursuant to which Newmont acquired all of the issued and outstanding common shares of the Company (the Arrangement) and the Company became a wholly-owned subsidiary of Newmont. The Arrangement became effective on April 18, 2019.

In connection with the Arrangement, the offering of the Common Shares pursuant to the Registration Statement has been terminated. Accordingly, the Company is terminating all offerings of and deregistering its securities pursuant to the Registration Statement. The Company, by filing this Post-Effective Amendment, hereby removes from registration any and all securities registered but unsold under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-10 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Greenwood Village, State of Colorado, on April 22, 2019.

GOLDCORP INC.

By: /s/ Todd White Name: Todd White Title: President

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

Signature	Title	Date
/s/ Todd White	President, Chief Executive Officer	April 22, 2019
Todd White	and Director (principal	
	executive officer)	
/s/ Nancy K. Buese	Chief Financial Officer and Director	April 22, 2019
Nancy K. Buese	(principal financial and accounting	
	officer)	
/s/ Randy Engel	Director	April 22, 2019
Randy Engel		
/s/ Stephen P. Gottesfeld	Director	April 22, 2019
Stephen P. Gottesfeld		

AUTHORIZED REPRESENTATIVE

Pursuant to the requirements of Section 6(a) of the Securities Act of 1933, as amended, the undersigned has signed this Post-Effective Amendment to the above-referenced Registration Statement, solely in the capacity of the duly authorized representative of Goldcorp Inc. in the United States, on April 22, 2019.

GOLDCORP USA INC.

(Authorized U.S. Representative)

By: /s/ Todd White Name: Todd White Title: President