#### Edgar Filing: Restaurant Brands International Inc. - Form 4

Restaurant Brands International Inc. Form 4 January 06, 2017

January 06, 20	017									
FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION							-	OMB APPROVAL		
Washington, D.C. 20549							OMB Number:	3235-0287		
Check this if no longe								January 31,		
subject to Section 16 Form 4 or Form 5	<b>5 I A I E</b> IVII 5.	STATEMENT OF CHANGES IN BENEFICIAL O' SECURITIES						Expires: Estimated a burden hou response	irs per	
Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940										
(Print or Type R	esponses)									
1. Name and Address of Reporting Person <u>*</u> Kobza Joshua			2. Issuer Name <b>and</b> Ticker or Trading Symbol				5. Relationship of Reporting Person(s) to Issuer			
			Restaurant Brands International Inc. [QSR]				(Check all applicable)			
(Last) (First) (Middle)			3. Date of Earliest Transaction (Month/Day/Year) 01/04/2017				Director 10% Owner X Officer (give title Other (specify below) below)			
226 WYECROFT ROAD			01/04/2017				CFO			
				dment, Date h/Day/Year)	e Original		6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person			
OAKVILLE, A6 L6K 3X7 Form filed by Mo Person							More than One Ro	eporting		
(City)	(State) (Z	Zip)	Table	I - Non-De	erivative S	ecurities A	equired, Disposed o	f, or Beneficia	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deeme Execution any (Month/Da	Date, if	3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 8) (Instr. 3, 4 and 5) (A)		(A) or of (D) 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
0				Code V	Amount	or (D) Price	Transaction(s) (Instr. 3 and 4)			
Common Shares							13,343	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	TransactionDerivative Code Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Aı Underlying Se (Instr. 3 and 4)
				Code V	(A)	) (D)	Date Exercisable	Expiration Date	Title
Exchangeable units $(1)$ $(2)$	(1) (2)						(2)	(2)	Common Shares
Option (right to buy)	\$ 18.25						12/31/2017	02/28/2023	Common Shares
Option (right to buy)	\$ 18.25						03/01/2018	02/28/2023	Common Shares
Option (right to buy)	\$ 27.28						12/31/2018	03/06/2024	Common Shares
Option (right to buy)	\$ 27.28						03/07/2019	03/06/2024	Common Shares
Option (right to buy)	\$ 42.26						12/31/2019	03/05/2025	Common Shares
Option (right to buy)	\$ 42.26						03/06/2020	03/05/2025	Common Shares
Restricted Share Units	<u>(3)</u>						(4)	(4)	Common Shares
Dividend Equivalent Rights	<u>(5)</u>	01/04/2017		А	97.73	334	(6)	(6)	Common Shares
Performance Share Units	(7)						02/26/2021	02/26/2021	Common Shares
Dividend Equivalent Rights	<u>(8)</u>	01/04/2017		А	1,279.	.711	<u>(9)</u>	<u>(9)</u>	Common Shares

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# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
Kobza Joshua						
226 WYECROFT ROAD			CFO			
OAKVILLE, A6 L6K 3X7						

## Signatures

/s/ Lisa Giles-Klein, As Attorney-in-Fact for Joshua Kobza

01/06/2017

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On December 12, 2014, Burger King Worldwide, Inc. ("Burger King Worldwide") consummated the business combination (the "Merger") pursuant to the Arrangement Agreement and Plan of Merger dated August 26, 2014 by and among Burger King Worldwide,

(1) Tim Hortons Inc., Restaurant Brands International Inc., Restaurant Brands International Limited Partnership and the other parties thereto (the "Arrangement Agreement"). Pursuant to the Reporting Person's election under the Arrangement Agreement, each share of Burger King Worldwide common stock previously held by the Reporting Person was converted into one Restaurant Brands International Limited Partnership exchangeable unit.

Each Restaurant Brands International Limited Partnership exchangeable unit is convertible, at the Reporting Person's election, at any time after the one year anniversary of the Merger, into common shares of Restaurant Brands International Inc. or a cash amount equal to a prescribed cash amount determined by reference to the weighted average trading price of Restaurant Brands International Inc.'s common

- (2) prescribed cash anothe determined by reference to the weighted average trading price of Restaurant Brands International Inc. s common shares on the New York Stock Exchange for the 20 consecutive trading days ending on the last business day prior to the exchange date, at the sole discretion of the general partner of Restaurant Brands International Limited Partnership (subject to the consent of the Restaurant Brands International Inc. conflicts committee, in certain circumstances). This conversion right has no expiration date.
- (3) Each restricted share unit represents a contingent right to receive one common share.
- (4) These restricted share units vest on December 31, 2020.
- (5) Each dividend equivalent right represents a contingent right to receive one common share.

These dividend equivalent rights accrued on the 2016 restricted share unit award (the "2016 RSUs"). Dividend equivalent rights accrue(6) when and as dividends are paid on the common shares underlying the 2016 RSUs and vest proportionately with and are subject to settlement and expiration upon the same terms as the 2016 RSUs to which they relate.

The shares reported represent an award of performance based restricted share units (the "2016 PBRSUs") granted to the Reporting Person. The 2016 PBRSUs will have a three-year performance period beginning January 1, 2015 and ending December 31, 2018 and will

- (7) Person The 2010 Physics will have a three-year performance period beginning standary 1, 2015 and ending December 51, 2016 and will vest 100% on February 26, 2021, which is the fifth anniversary of the grant date. The number of common shares that will be earned at the end of the three-year performance period is subject to increase or decrease based on the results of the Issuer performance condition.
- (8) Each dividend equivalent right represents a contingent right to receive one common share, subject to increase or decrease based on the results of the Issuer performance condition.

These dividend equivalent rights accrued on the 2016 PBRSUs. Dividend equivalent rights accrue when and as dividends are paid on the
 (9) common shares underlying the 2016 PBRSUs and vest proportionately with and are subject to settlement and expiration upon the same terms as the 2016 PBRSUs to which they relate.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.