

DEL TORO SILVER CORP.
Form 8-K
September 23, 2016
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of
Report
(Date of **September**
earliest **20, 2016**
event
reported)

**DEL
TORO
SILVER
CORP.**

(Exact
name of
registrant
as
specified
in its
charter)

Nevada

(State or other jurisdiction of incorporation)

000-52499 98-0515290

(Commission
File (IRS Employer
Number) Identification No.)

**320 89701
North
Carson**

**Street,
Carson
City,
Nevada**
(Address
of
principal (Zip Code)
executive
offices)

Registrant's
telephone
number, **530.416.0266**
including
area code

N/A
(Former
name or
former
address,
if
changed
since
last
report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item
1.01 Entry into a Material Definitive Agreement

On September 20, 2016, Del Toro Silver Corp. (the “Company”) entered into a convertible loan agreement with Lazarus Mining LLC, a registered Nevada limited liability company. Under the terms of the convertible loan agreement, Lazarus Mining LLC has agreed to loan the Company the sum of US\$55,000, which was advanced to the Company on September 20, 2016. The principal amount of the loan plus any accrued and unpaid interest shall be due and payable in full one year from the advancement date. Lazarus Mining LLC may provide the Company with written notice of conversion at any time to exercise its rights of conversion in respect of either a portion of or the total outstanding amount of the loan plus accrued interest as of that date into shares of the Company, at the price of US\$.0202 per share. The loan shall bear interest at a rate of 8% per annum. Patrick Fagen, our sole director and officer, is also the Manager and majority owner of Lazarus Mining.

Item 9.01 Financial Statements and Exhibits

10.1 Convertible Loan Agreement with Lazarus Mining LLC dated September 20, 2016

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DEL TORO SILVER CORP.

/s/ Patrick Fagen
Patrick Fagen
President, Chief
Executive Officer,
Secretary, Treasurer, Vice
President, Chief Financial
Officer, and Director
Date: September 23, 2016