Halverson Bradley M Form 3/A January 11, 2013 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 OMB APPROVAL OMB Number: 3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> Halverson Bradley M	 Date of Event Requiring Statement (Month/Day/Year) 	3. Issuer Name and Ticker or Trading Symbol CATERPILLAR INC [CAT]				
(Last) (First) (Middle)	01/01/2013	4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)	
100 N.E. ADAMS STREET				01/11/2013		
(Street)		(Check all applicable)			6. Individual or Joint/Group	
PEORIA, IL 61629			<pre>10% (Other) (specify belo p President</pre>		Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person	
(City) (State) (Zip)	Table I - N	Non-Derivat	ive Securiti	es Bei	neficially Owned	
1.Title of Security (Instr. 4)	2. Amount o Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	*	
Reminder: Report on a separate line for owned directly or indirectly.	r each class of securities benefic	ially S	EC 1473 (7-02)		
information co required to res	respond to the collection of ontained in this form are not spond unless the form displ OMB control number.	:				
Table II - Derivative Sector	ecurities Beneficially Owned (e	.g., puts, calls,	warrants, opt	ions, c	onvertible securities)	

1. Title of Derivative Security	2. Date Exer	cisable and	3. Title and	Amount of	4.	5.	6. Nature of Indirect
Instr. 4) Expiration Date		Securities Underlying		Conversion	Ownership	Beneficial Ownership	
	(Month/Day/Year)		Derivative Security		or Exercise	Form of	(Instr. 5)
			(Instr. 4)		Price of	Derivative	
		Expiration Date			Derivative	Security:	
				Amount or Number of	Security	Direct (D)	
			Title			or Indirect	
						(I)	
				Shares		(Instr. 5)	

January 31,

2005

0.5

Expires:

response...

Estimated average burden hours per

Reporting Owners

Reporting Owner Name / Address	Relationships						
1	Director	10% Owner	Officer	Other			
Halverson Bradley M 100 N.E. ADAMS STREET PEORIA, IL 61629	Â	Â	Group President	Â			
Signatures							
Bradley M. Halverson; S. R. Underwood, POA			01/11/2013				
**Signature of Reporting Perso	on		Date				
Evolopation of Da							

Explanation of Responses:

No securities are beneficially owned

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.