

Battles Dennis O
Form 3
September 16, 2005

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â Battles Dennis O

(Last) (First) (Middle)

U.S. BANCORP,Â 7TH AND
WASHINGTON

(Street)

ST. LOUIS,Â MOÂ 63101

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)

09/07/2005

3. Issuer Name **and** Ticker or Trading Symbol
US BANCORP \DE\ [USB]

4. Relationship of Reporting
Person(s) to Issuer

5. If Amendment, Date Original
Filed(Month/Day/Year)

(Check all applicable)

____ Director ____ 10% Owner
__X__ Officer ____ Other
(give title below) (specify below)
Executive Vice President

6. Individual or Joint/Group
Filing(Check Applicable Line)
__X__ Form filed by One Reporting
Person
____ Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1.Title of Security
(Instr. 4)

2. Amount of Securities
Beneficially Owned
(Instr. 4)

3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)

4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common Stock, \$0.01 par value

44,801

D

Â

Common Stock, \$0.01 par value

5,247.76

I

401(k) Plan

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.**

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and
Expiration Date
(Month/Day/Year)

3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)

4. Conversion
or Exercise
Price of

5. Ownership
Form of
Derivative

6. Nature of Indirect
Beneficial Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
Employee Stock Option (Right to Buy)	Â <u>(1)</u>	02/16/2015	Common Stock	42,601	\$ 30.12	D	Â
Employee Stock Option (Right to Buy)	Â <u>(2)</u>	01/20/2014	Common Stock	31,740	\$ 28.5	D	Â
Employee Stock Option (Right to Buy)	Â <u>(3)</u>	12/17/2012	Common Stock	80,544	\$ 21.4938	D	Â
Employee Stock Option (Right to Buy)	Â <u>(4)</u>	12/18/2011	Common Stock	89,102	\$ 19.1001	D	Â
Employee Stock Option (Right to Buy)	Â <u>(5)</u>	12/12/2010	Common Stock	70,476	\$ 21.541	D	Â
Employee Stock Option (Right to Buy)	Â <u>(6)</u>	07/03/2010	Common Stock	6,031	\$ 20.734	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Battles Dennis O U.S. BANCORP 7TH AND WASHINGTON ST. LOUIS, MO 63101	Â	Â	Â Executive Vice President	Â

Signatures

Lee R. Mitau for Dennis O.
Battles

09/16/2005

 Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) The option vests in four equal annual installments beginning on February 16, 2006.
- (2) The option vests in four equal annual installments beginning on January 20, 2005.
- (3) The option vests in four equal annual installments beginning on December 17, 2003.
- (4) The option vests in four equal annual installments beginning on December 18, 2002.
- (5) The option vested in four equal annual installments beginning on December 12, 2001.
- (6) The option vested in four equal annual installments beginning on July 3, 2001.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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