

Edgar Filing: UNISYS CORP - Form 8-K

UNISYS CORP
Form 8-K
September 14, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported) September 9, 2005

UNISYS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

1-8729

38-0387840

(State or Other
Jurisdiction of
Incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

Unisys Way,
Blue Bell, Pennsylvania 19424

(Address of Principal Executive Offices) (Zip Code)

(215) 986-4011

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01. OTHER EVENTS

Pursuant to the terms and conditions of the Terms Agreement, dated September 9, 2005, between Unisys Corporation (the "Company") and Banc of America Securities LLC and Citigroup Global Markets Inc., as representatives of the several Underwriters named therein, the Company issued, on September 14, 2005, \$400,000,000 aggregate principal amount of its 8% Senior Notes due 2012 and \$150,000,000 aggregate principal amount of its 8 1/2% Senior Notes due 2015.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(c) The following exhibits are being filed herewith:

| Exhibit No. ----- | |
|-------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Terms Agreement, dated September 9, 2005, between Unisys Corporation and Banc of America Securities LLC and Citigroup Global Markets Inc., on behalf of themselves and as Representatives of the Several Underwriters |
| 4.1 | Form of 8% Senior Note due 2012 |
| 4.2 | Form of 8 1/2% Senior Note due 2015 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNISYS CORPORATION

Date: September 14, 2005

By: /s/ Janet B. Haugen

Janet B. Haugen
Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit
No.

1 Terms Agreement, dated September 9, 2005, between Unisys

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Corporation and Banc of America Securities LLC and Citigroup Global Markets Inc., on behalf of themselves and as Representatives of the Several Underwriters

- 4.1 Form of 8% Senior Note due 2012
- 4.2 Form of 8 1/2% Senior Note due 2015