Edgar Filing: WSIP Egypt Holdings, LP - Form 4

WSIP Egypt Holdings, LP						
Form 4						
February 15, 2019					OMB A	PPROVAL
FORM 4 UNITED	STATES SECU Wa	RITIES AND shington, D.(COMMISSION	N OMB Number:	3235-0287
Section 16. Form 4 or Form 5 Filed pu	MENT OF CHAN rsuant to Section ((a) of the Public U	NGES IN BEI SECURITI 16(a) of the Se Itility Holding	NEFICIAL OV IES ecurities Exchar	nge Act of 1934, of 1935 or Sectio	Expires: Estimated burden hou response	urs per
(Print or Type Responses)						
1. Name and Address of Reporting WSIP Egypt Holdings, LP	Symbol	er Name and Ticl x Midstream, I	-	5. Relationship o Issuer	of Reporting Per eck all applicabl	
(Last) (First) (200 WEST STREET	(Month/	of Earliest Transa Day/Year))5:00/2019	lection	Director Officer (giv below)	109	% Owner her (specify
(Street)	(Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person					
NEW YORK, NY 10282				_X_ Form filed by Person	More than One R	Reporting
(City) (State)	(Zip) Tab	ole I - Non-Deriv	vative Securities A	cquired, Disposed	of, or Beneficia	lly Owned
1.Title of Security (Instr. 3)2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	TransactionAcq Code Disp	posed of (D) tr. 3, 4 and 5) (A) or	Securities Beneficially Owned	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Reminder: Report on a separate line	e for each class of sec	P	Persons who res	r indirectly. pond to the colle		SEC 1474

required to respond to the collection of (9-02) required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amount o
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orDerivative	Expiration Date	Underlying Securities
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Acquired (A) or		

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	Derivative Security				Disposed of (Instr. 3, 4, 5)					
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Series B Cumulative Convertible Preferred Units (3)	<u>(3)</u>	02/13-05:00/2019	J <u>(3)</u>		425,785		(3)	<u>(3)</u>	Common Units	489,65

Reporting Owners

Reporting Owner Name / Address		Relationships						
	Director	10% Owner	Officer	Other				
WSIP Egypt Holdings, LP 200 WEST STREET NEW YORK, NY 10282								
WSEP EGYPT HOLDINGS, LP 200 WEST STREET NEW YORK, NY 10282								
BROAD STREET INFRASTRUCTURE ADVISORS III, L.L.C. 200 WEST STREET NEW YORK, NY 10282								
BROAD STREET ENERGY ADVISORS AIV-1, L.L.C. 200 WEST STREET NEW YORK, NY 10282								

Signatures

/s/ Yvette Kosic, Attorney-in-fact	02/15-05:00/2019
<u>**</u> Signature of Reporting Person	Date
/s/ Yvette Kosic, Attorney-in-fact	02/15-05:00/2019
<u>**</u> Signature of Reporting Person	Date
/s/ Yvette Kosic, Attorney-in-fact	02/15-05:00/2019
<u>**</u> Signature of Reporting Person	Date
/s/ Yvette Kosic, Attorney-in-fact	02/15-05:00/2019
<u>**</u> Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This statement is being filed by The Goldman Sachs Group, Inc. ("GS Group"), Goldman Sachs & Co. LLC ("Goldman Sachs"), West Street International Infrastructure Partners III, L.P. ("WS International"), West Street European Infrastructure Partners III, L.P. ("WS European"), West Street Global Infrastructure Partners III, L.P. ("WS Global"), Broad Street Principal Investments, L.L.C. ("BS

 European), west street Global infrastructure Farmers III, E.F. (WS Global), Blobal Street Finitepar Investments, E.E.C. (BS Principal"), West Street Energy Partners Offshore - B AIV-1, L.P. ("WS Offshore B"), West Street Energy Partners AIV-1, L.P. ("WS AIV"), West Street Energy Partners Offshore AIV-1, L.P. ("WS Offshore AIV"), West Street Energy Partners Offshore Holding - B AIV-1, L.P. ("WS Holdings B"), Broad Street Infrastructure Advisors III, L.L.C. ("BS Infrastructure"), (continued in footnote 2)

and Broad Street Energy Advisors AIV-1, L.L.C. ("BS Energy AIV", and together with WS International, WS European, WS Global, BS Principal, WS Offshore B, WS AIV, WS Offshore AIV, WS Holdings B, BS Energy AIV and BS Infrastructure, the "GS Entities"),

(2) WSIP Egypt Holdings, LP ("WSIP") and WSEP Egypt Holdings, LP ("WSEP", and together with WSIP, GS Group, Goldman Sachs and the GS Entities, the "Reporting Persons"). Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in duplicate.

On February 13, 2019, (i) EnLink MidStream Partners, LP ("ENLK") issued to Enfield Holdings, L.P. ("Enfield Holdings") 425,785 Series B Cumulative Convertible Preferred Units (the "Series B Preferred Units") as partial payment for the quarterly distribution declared on the Series B Preferred Units, and (ii) EnLink Midstream, LLC (the "Issuer") issued to Enfield Holdings an equal number of

(3) Class C Common Units (the "Class C Common Units"). Pursuant to the terms of the Tenth Amended and Restated Agreement of Limited Partnership of ENLK, dated as of January 25, 2019, Enfield Holdings may exchange all or a portion of its Series B Preferred Units (along with a corresponding number of Class C Common Units) at any time for Common Units of the Issuer on a 1-for-1.15 basis, subject to certain adjustments. The right to exchange is not subject to an expiration date.

The GS Entities are the direct or indirect beneficial owners of WSIP and WSEP, which hold 100 shares of common stock, and have(4) appointed one of the two directors, of Enfield Holdings Advisors, Inc., which is the general partner of Enfield Holdings, which directly holds the Series B Preferred Units reported herein.

Because of the relationship by and between the GS Entities, WSIP and WSEP on the one hand and Enfield Holdings on the other hand, the GS Entities, WSIP and WSEP may be deemed (for purposes of Rule 13d-3(a) and Rule 16a-1(a) only and not for any other applicable

(5) uncost Entrices, with and within high be deened (for purposes of Kule 15d-5(a) and Kule 15d-7(a) only and hot for any other applicable purpose), to beneficially own the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of Enfield Holdings.

For purposes of Rule 13d-3(a) and Rule 16a-1(a) only (and not for any other applicable purpose), GS Group and Goldman Sachs may be deemed to beneficially own indirectly the securities reported herein to the extent of the greater of their respective direct or indirect

(6) pecuniary interests in the profits or capital accounts of Enfield Holdings, as (i) Goldman Sachs is an investment manager of certain of the GS Entities, (ii) Goldman Sachs is a subsidiary of GS Group, and (iii) affiliates of Goldman Sachs and GS Group are the general partner, managing limited partner, managing partner or investment manager of the GS Entities.

The Reporting Persons disclaim beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein, if any, and this report shall not be deemed an admission that any such Reporting Person is the beneficial owner of, or has any

(7) Interent, if any, and this report shar not be deemed an admission that any such Reporting Ferson is the beneficial owner or, or has any pecuniary interests in, such securities for purposes of Section 16 of the Securities and Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.