

Edgar Filing: NEWS CORP LTD - Form 6-K/A

In this Report on Form 6-K/A, the undersigned Registrant hereby amends its Report on Form 6-K for the month of March 2002 (March 22, 2002) by attaching hereto as Exhibit A a press release of The News Corporation Limited dated March 12, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE NEWS CORPORATION LIMITED

Date: March 22, 2002

By: /s/ Arthur M. Siskind
Arthur M. Siskind
Director

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A. Press Release by The News Corporation Limited.	6

EXHIBIT A

News America Incorporated Completes Tender For
\$500,000,000 Of 8 5/8% Senior Notes Due 2003

New York, NY, March 12, 2002: News America Incorporated completed its previously announced offer to purchase for cash any and all of its outstanding \$500,000,000 aggregate principal amount of 8 5/8% Senior Notes Due 2003 (the "Notes"). Approximately 92% of the Notes were tendered and accepted for payment by News America. The tender offer commenced at 9:00 a.m. March 4, 2002 and expired at 5:00 p.m., New York City time, on March 11, 2002. Salomon Smith Barney and JPMorgan acted as dealer managers for the tender offer.

This announcement is neither an offer to purchase nor a solicitation of an offer to sell the Notes.

The News Corporation Limited (NYSE: NWS, NWS.A; ASX: NCP, NCPDP; LSE: NEWCP) is one of the world's largest media companies with total assets as of December 31, 2001 of approximately US\$47 billion and total annual revenues of approximately US\$14 billion. News Corporation's diversified global operations in the United States, Canada, continental Europe, the United Kingdom, Australia, Latin America and the Pacific Basin include the production and distribution of motion pictures and television programming; television, satellite and cable broadcasting; the publication of newspapers, magazines and books; the production and distribution of promotional and advertising products and services; the development of digital broadcasting; the development of conditional access and subscriber management systems; and the creation and distribution of popular on-line programming.

For more information about News Corporation, please visit www.newscorp.com